

Welcome to the

Awards Meeting

September 19, 2024, 10:00 AM EST

You have been joined to the meeting with your **audio muted** by default.

At the designated public comment time we will provide opportunity for you to unmute to speak.

During the meeting, public comments received via e-mail regarding any matter on the agenda for consideration will be read out. Per the Public Notice Agenda posted on JEA.com, public comments by e-mail must be received no later than 9:00 a.m. on the day of the meeting to be read during the public comment portion of the meeting.

Please contact **Aileen Cruz** by telephone at **(904) 776-1911** or by email at **cruza@jea.com** if you experience any technical difficulties during the meeting.

JEA Awards Agenda
September 19, 2024
225 North Pearl St., Jacksonville, FL 32202 - Hydrangea Room 1st Floor

[Teams Meeting Info](#)

Consent Agenda

The Chief Procurement Officer offers the following items for the JEA Awards Consent Agenda. Any item may be moved from the Consent Agenda to the Regular Agenda by a committee member asking that the item be considered separately. All items on the Consent agenda have been approved by OGC, Budget and the Business Unit Vice President and Chief. The posting of this agenda serves as an official notice of JEA's intended decision for all recommended actions for **Formal Purchases** as defined by **Section 3-101 of the JEA Procurement Code**. Please refer to JEA's Procurement Code, if you wish to protest any of these items.

Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Funding Source	Award Amount	Original Award Amount	New Not-to-Exceed	Amendments	Term (Projected) Start Date - End Date	JSEB Participation (Y/N) If Y, then list company name(s) (% , S - awarded)
1	Minutes	Minutes from 09/12/2024 Meeting	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2	Contract Increase	1411055046 - Engineering Design Services for the Black Fords WRF	Mclendez	Ardurra Group, Inc.	Capital	\$2,869,985.05	\$13,931,177.99	\$17,585,061.35	08/07/2024 - \$347,094.75 08/29/2024 - \$436,803.56	Project Completion Start: 06/22/2024 End: 11/30/2027 (Expected)	N
<p>Last Awarded: 06/22/2023 For additional information contact: Marline McDonald</p> <p>The scope of work includes providing permitting, design, bid, and post-design engineering services to expand the Blacks Ford WRF from 6 to 12 MGD. The upgrades include, but not limited to: influent screening, two new oxidation ditches, improve existing oxidation ditches, three new secondary clarifiers, cloth disk filters, UV system, plant drain (sewer) pump stations, digester, reject storage, biosolids management, chemical system, I&C, new electrical bldg., generator, fuel tank, yard piping.</p> <p>This contract increase is for additional engineering design services for the Blacks Ford WRF expansion and includes additional storage and pumping facilities, addressing space limitations at the original site, and designing off-site facilities. This amendment also incorporates additional effluent management, storage, and discharge system upgrades to meet capacity requirements. The additional services are necessary due to unforeseen space limitations and capacity constraints identified during early design stages, requiring off-site facility development to support the expanded plant capacity.</p> <p>The hourly rates used in this contract increase have not changed since the original contract. The fee for this contract increase has been reviewed by JEA project staff, compared to past and current projects, and deemed reasonable.</p>											
3	Invitation for Bid (IFB)	1411828446 IFB TRAPB016 One-time Purchase for JEA Inventory	Phillips	Wesco Distribution, Inc. dba Englewood Electrical Supply (Cooper Expedited Option)	Inventory	\$463,902.00	N/A	\$463,902.00	N/A	Start Date: 09/19/2024 End Date: 04/01/2025	N/A
<p>Advised: 08/12/2024 Opened: 08/27/2024 Seven (7) Bids Received; Three (3) Disqualified For additional information contact: Lynn Rix</p> <p>The purpose of this solicitation is to select a vendor to provide JEA Item Number TRAPB016 at the best price and delivery time to JEA. The following manufacturers are approved: CARTE INTERNATIONAL, CENTRAL MOLONEY, CG POWER SYSTEM / PAUWELS, COOPER POWER SYSTEMS, ERMCO TRANS, HOWARD, MGM TRANSFORMER COMPANY, NATIONAL INDUST (ABB/HITACHI), PROLEC (GE), and SQUARE D.</p> <p>The Solicitation was for a quantity of three (3) 1500 KVA, 13200V/7620 volt primary, 208Y/120 volt secondary, pad mounted, three-phase transformers. The basis for award was best price and lead time. Three of the seven responses quoted unapproved manufacturers and were disqualified.</p> <p>Wesco Distribution, Inc. dba Englewood Electrical Supply (Cooper Expedited Option) is the lowest responsive and responsible bidder at \$154,635.00 per unit and best delivery time of March 2025. This item was last purchased on January 5, 2024, from Tri-State Utility Products, Inc. for \$152,495.00, a 1.4% increase which is deemed reasonable.</p>											
4	Emergency	Emergency Remediation at Jacksonville School for Autism	Phillips	Braddock's Carpet Consultant, Inc., dba ServPro of Mandarin	O&M	\$850,000.00	N/A	\$850,000.00	N/A	Project Completion: End Date: 09/20/2024	N
<p>For additional information contact: Elaine Selders.</p> <p>This award requests the ratification of commercial services performed by ServPro of Mandarin in response to the sewer overflow that occurred at the Jacksonville School of Autism located at 9000 Southside Boulevard on September 4, 2024. Although JEA has not determined the cause of the overflow, and admits no liability in this matter, JEA dispatched ServPro to the property in order to address an immediate danger to public health, safety, and welfare. ServPro determined that Buildings 900 and 1100 were heavily impacted by the sewage intrusion and proposed (i) the removal and disposal of all porous building materials affected by the intrusion and (ii) the cleaning and treatment of all affected areas. ServPro provided an initial quote of \$1,003,417.21 for performance of the work. JEA and ServPro subsequently negotiated a not-to-exceed price of \$850,000, subject to a two percent discount if payment is made within fifteen days of receipt of the invoice.</p>											
5	Invitation for Bid (IFB)	1411659846 Blacks Ford WRF Package Plant Site Work	Vu	Sawcross, Inc.	Capital	\$2,371,325.00	\$2,371,325.00	\$2,371,325.00	N/A	Start Date: 10/15/2024 End Date: 04/30/2025	Y RZ Service Group (Mechanical Supply) - 4% or \$83,710.00
<p>Advised: 05/02/2024 Opened: 07/16/2024 Three (3) Bids Received Sawcross, Inc. - \$2,371,325.00 Southeastern Construction - \$2,720,485.00 PBM Constructors Inc. - \$3,029,193.30 For additional information contact: Lynn Rix</p> <p>The purpose of this solicitation is to select a vendor to provide all labor, materials, equipment, tools, services and incidentals to provide improvements that will support placing the existing package plant back into operation. The Contractor will be required to coordinate work and startup activities with DAVCO, a division of Evoqua. DAVCO will be under a separate contract to renovate, modify and improve the existing facility. The Contractor will be responsible for the infrastructure to pump wastewater to and from the package plant, and DAVCO will be responsible for the process performance as specified herein, and in specification section 11660 - Modifications to the Existing Field-Erected Wastewater Treatment System. The Contractor will be required to supply and install pipe, valves, etc. in accordance with JEA's Water and Wastewater Standards Manual.</p> <p>The first bid due date resulted in one bid. Discussions with the potential bidders from the pre-bid meeting revealed the initial hesitation of the bidders was the coordination between this project and the contractors renovating the package plant. After concerns were addressed and clarifications made, the bid due date was extended two weeks. With the extension we were able to obtain three (3) bids.</p> <p>Sawcross, Inc. is the lowest responsive and responsible Bidder. The bid is 13% above the estimate for this scope of work and deemed reasonable compared to the other bids and past projects.</p>											

	Contract Increase	Item GCBAR002 Deadtank Breaker	Phillips	Mitsubishi Electric Power Products, Inc.	Inventory	\$37,149.00	\$312,180.00	\$349,329.00			
6	<p>For additional information contact: Lym Rix</p> <p>Mitsubishi Electric Power Products is the only approved manufacturer of item GCBAR002 (Breaker, Deadtank, SF6, 72.5kV, 3000A, 350kV BL, 50kA, Spring) These breakers are used in JEA's Electric Substations for any 69kV breaker replacements. JEA does not typically build new 69kV substations. New substations are built at 230kV now. The 69kV system is an older system that forms the inner ring of substations just outside of downtown Jacksonville.</p> <p>These breakers will be used when an existing 69kV breaker fails or as a part of the ongoing breaker replacement program over the next 20 plus years. The next few breakers will be used at the following substations: Lane Ave., Oakwood Villa, Naval Air Station, Robinwood, and Merrill Road.</p> <p>Initially Awarded on 01/12/2023, the breakers are now 60 days from delivery. Per the purchase terms and conditions, the price is being adjusted from \$104,060.00 to \$116,443.00 each, an increase of \$37,149.00 over the three breakers. This 11.9% increase is in line with the Producer Price Index (PPI) and deemed reasonable. Attached is a copy of the latest Switchgear index.</p>								N/A	Start Date: 01/13/2023 End Date: 11/30/2024	N/A

Consent Agenda Action

Committee Members in Attendance	Names	
Motion by:		
Second By:		
Committee Decision		

Regular Agenda

Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Award Amount	Original Award Amount	New Not-to-Exceed	Amendments	Term	JSEB Participation (Y/N) IF Y, then list company name(s) (% \$ - awarded)	Action
1	Contract Extension	Post Implementation Professional Service Support For ON-Premise Oracle E-Business Suite Migration To Oracle Cloud Infrastructure	Selders	Accenture, LLP	\$746,900.00	\$1,600,000.00	\$2,900,637.50	02/01/2024-5472,192.00 05/24/2024-\$16,865.50 07/31/2024-\$64,680.00	One (1) Year with No Renewals Start: 07/26/2023 End: 07/31/2025	N	Motion by: _____ Second by: _____ Committee Decision: _____
For additional information contact: Angel Iosua This award piggybacks off of the public NASPO contract No. 43230000-NASPO-16-ACS For Cloud Solutions dated June 21, 2019, competitively procured Cloud Solutions and executed Contract No. AR3086, Cloud Solutions ("Master Contract"). Note this contract is valid 08/01/2017 through 09/30/2026. This contract extension request is for ten (10) months and \$746,900.00 for continued professional and architectural support services from 10/1/2024 to 07/31/2025 for On-Premises Oracle E-Business Suite (EBS) Migration Technical Upgrade on Oracle Cloud Infrastructure (OCI) provided by Accenture. The original award was for one (1) year and an administrative two (2) month extension was completed on 07/31/2024 through 09/30/2024. These services include System Administration and Core Tech resources in support of the operation and maintenance of the ticket driven work assignments in areas such as, existing and any new EBS application, ExaCS databases and other supporting Cloud resources involved. Accenture will also implement InfoSecurity requirements and standards to support any new environments, Backup and Recovery on the application and database tiers, OCI Firewall, OCI Security Network support and administration which are native to OCI as well as 3rd party tools deployed in the tenancy today that includes Palo Alto Firewalls, F5 and Aviatix. The rates in the SOW for professional and architectural support services will remain the same. JEA needs the additional Accenture resources because they have direct knowledge of JEA's new Cloud Infrastructure having led the implementation. Without Accenture's continued engagement support the ability of JEA's resources to effectively maintain/support this infrastructure is limited which would put JEA at risk. The request allows JEA's resources to take advantage of Accenture's knowledge and experience in a production environment.											
2	Invitation for Bid (IFB)	1411775846 (IFB) NGS N00 Limestone Piping Replacement	Melendez	WG Yates & Sons Construction	\$4,045,733.12	N/A	\$4,045,733.12	N/A	Project Completion: Estimated Start Date: 10/01/2024 Estimated End Date: 04/14/2025	0	Motion by: _____ Second by: _____ Committee Decision: _____
Advertised: 06/24/2024 Opened: 07/30/2024 Two (2) Bids Received WG Yates & Sons Construction - \$6,509,147.57 WW Gay Mechanical - \$7,901,312.00 For additional information contact: Jason Behr JEA developed a project at Northside Generating Station (NGS) which includes replacement of all limestone piping, fittings, and valves for each pipeline (A,B, and C Trains) from the Limestone Prep Building to the isolation valves at N01 and N02 furnace injection points. The Project was designed in a measured approach in which the project work was broken down into 3 distinct phases based on the ability to accomplish during subsequent planned outages: Phase 1 - replacement from the N02 Day Bin to the isolation valves at the N02 furnace injection points. Phase 2 - replacement from the N01 Day Bin to the isolation valves at the N01 furnace injection points. Phase 3 - replacement from the Limestone Prep Building to the N01 and N02 Day Bins. The approach to sourcing the required work was then based on the type of goods and services being bid at a project level to leverage volumes and build upon expertise and familiarity. JEA divided the scope into two portions, the first portion being Engineering and Materials, and a second portion for installation of materials. The OEM (UCC Environmental) was awarded to provide engineering for the piping system and supply of all piping materials for the project. In this solicitation, JEA solicited competitive bids for the installation of the material for all three phases of the project. Upon review of proposals, the low bid was significantly higher than the JEA estimated cost for the project; this is attributed to the estimates not including the entirety of the project in err. The linear feet included in the JEA estimate accounted for Phase 1 only. Further bid evaluations and cost reviews found that project funding could not support the low bid total of total \$6,509,147.57 for the entirety of the project. The project team reviewed alternative approaches and determined: • The low bidder's response was less than the project estimates on a linear foot basis; • A \$1,985,399.37 low bid or 11.7% lower than \$2,250,000 original estimates of the Phase 1 installation portion; • The low bidder (and proposed awardee) was 21.3% lower than the second-place bidder for the aggregate three phases; • The low bidder (and proposed awardee) was lower than the second-place respondent for the phases being awarded. For these reasons, the pricing has been deemed justifiable and NGS senior management determined that the valued path forward would be to complete the installation for Phases 1 & 2 only. A budget trend of \$1,363,831 was submitted and approved by JEA leadership to complete this project. It should be noted that the costs to complete Phase 3 could not be justified over costs associated with maintenance of the existing Phase 3 system. Therefore, it was decided to shelve the completion of the Phase 3 and if future needs arise, we will explore replacement of Phase 3 through a new solicitation. Additionally, through the UCC agreement noted previously, the pipe for Phase 1 (N02) has been fabricated, delivered to NGS site, and scheduled to be installed (the result of this bid) during the outage in October 2024. The pipe for Phase 2 is in fabrication, expected to be delivered in December 2024, and planned to be installed (the result of this bid) during the spring outage in 2025. Engineering had been completed for Phase 3, but material has not been acquired.											
3	Single Source	CAPSW001 – Single Source Purchase	Phillips	Southern States, LLC c/o TCI Sales, Inc.	\$609,840.00	N/A	\$609,840.00	N/A	Start Date: 10/01/2024 End Date: 09/30/2025	N/A	Motion by: _____ Second by: _____ Committee Decision: _____
For additional information contact: Lynn Rix The purpose of this request is to make a single source purchase of nine (9) JEA Item CAPSW001 - CSP SWITCHER, CAPACITOR SWITCHING DEVICE, 38KV, 200KV BIL, 6MVAR, SOUTHERN STATES PART CAP38M WITH 20 FOOT CONTROL CABLE INCLUDED. The Southern States CapSwitcher device is being used for all Capacitor Banks in JEA substations. The Joslyn VBM switch was used in legacy substations, but due to operating issues, a replacement device was needed. The Southern States CapSwitcher has been used in new substations and as a replacement for failed VBMs since 2018. The manufacturer, Southern States, LLC through their distributor, TCI Sales, Inc., is the single source provider of this device. The quote received on 07/17/2024 for \$58,660.00 per unit, was a 17% increase over the last purchase price of \$49,800.00/unit on 05/03/2023. This increase is mostly due to Atlanta area labor and component increases. Lead times have also increased from 26 weeks to 40 weeks. JEA was able to negotiate this price down to \$55,440.00/unit, a 12% increase based on the switchgear index. The business estimate is a mathematical formula of what we have paid in the past. A copy of the Quote is attached for reference.											

Consent and Regular Agenda Signatures

Budget	Name/Title	_____
Awards Chairman	Name/Title	_____
Procurement	Name/Title	_____
Legal	Name/Title	_____

**JEA Awards Agenda
September 12, 2024
225 North Pearl St., Jacksonville, FL 32202 - Hydrangea Room 1st Floor**

[Teams Meeting Info](#)

Consent Agenda

The Chief Procurement Officer offers the following items for the JEA Awards Consent Agenda. Any item may be moved from the Consent Agenda to the Regular Agenda by a committee member asking that the item be considered separately. All items on the Consent agenda have been approved by OGC, Budget and the Business Unit Vice President and Chief. The posting of this agenda serves as an official notice of JEA's intended decision for all recommended actions for **Formal Purchases** as defined by **Section 3-101 of the JEA Procurement Code**. Please refer to JEA's Procurement Code, if you wish to protest any of these items.

Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Funding Source	Award Amount	Original Award Amount	New Not-to-Exceed	Amendments	Term (Projected) Start Date - End Date	JSEB Participation (Y/N) If Y, then list company name(s) (% , \$ - awarded)
1	Minutes	Minutes from 09/09/2024 Meeting	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2	Contract Increase	050-17 Buckman Wastewater Reclamation Facility (WRF) Blower System Improvements and Aeration Basin Projects	Melendez	Jacobs Engineering Group	Capital	\$427,219.00	\$1,385,404.38	\$4,438,754.38	05/09/2019 - \$507,042.00 08/01/2019 - \$0.00 (Assignment) 07/08/2021 - \$413,677.00 03/16/2023 - \$1,705,412.00	Project Completion Start: 12/21/2017 End: 09/30/2028 (Estimated)	N
Last Awarded: 03/19/2024 For additional information contact: Marline McDonald The scope of work for this contract includes providing the study, preliminary design, design, bid phase and engineering support services during construction and acceptance testing of the blower system and aeration basin project. The blowers installed in 2013 have consistently underperformed despite numerous repairs and redesigns, leading to ongoing failures. Additionally, the equipment in the aeration basins has exceeded its ten-year service life and requires replacement. This has led to reduced air transfer efficiency, which in turn impairs wastewater treatment and diminishes nitrogen removal effectiveness. This contract increase covers JEA-directed design updates, which include evaluating the communication network, replacing flowmeters, installing dissolved oxygen probes and electric actuators, updating the BioWin model, and developing an air model. Additionally, JEA has requested that Jacobs prepare guaranteed maximum price (GMP) packages for JEA's Construction Manager-at-Risk (CMAR) to facilitate bidding on an upgraded Siemens communication panel, replacing Unistrut supports, and installing a new mini power zone to support the communication network power hubs. This increase also funds additional site visits, meetings, updates to the preliminary engineering report, and shop drawing reviews for the GMP packages. The hourly rates for this contract have increased by 1.5% annually, as negotiated in the original contract. The fee for this contract increase has been reviewed by JEA project staff, compared to past and current projects and deemed reasonable.											
3	Contract Increase	1410937246 - ITN - Professional Services For Cisco Contact From UCCE 11.6 to PCCE 12.6	Selders	Prosys, Inc.	Capital	\$80,000.00	\$330,250.18	\$546,711.58	5/11/2023-\$48,461.40 9/5/2023-\$26,000.00 06/13/2024-\$22,000.00 08/30/2024-\$40,000.00	Project Completion Start Date: 02/01/2023 End Date: Estimated: 09/30/2024	N
Item 3 moved to regular agenda as Item 3											
4	Renewal	1410336848 - Occupational Medical Services	Emanuel	CareNow	O&M	\$195,000.00	\$1,456,440.00	\$1,651,440.00	N/A	Three (3) Years w/Three (3) – One (1) Yr. Renewals Start Date: 10/01/2021 End Date: 09/30/2025	N
Originally Awarded: 08/19/2021 For additional information contact: Elaine Selders. This Award requests a one-year renewal for the Occupational Medical Services contract from 10/01/2024 to 09/30/2025. This contract was originally awarded on 08/19/2021 to Jacksonville CareNow Urgent Care, LLC. The original award amount was based on a monthly flat fee of \$34,950.00 plus additional funds for optional services for the three-year term. The monthly flat fee of \$34,950.00 remains the same and will total \$419,400.00 for the upcoming year. It should be noted there is approximately \$250,000.00 remaining from the original award not-to-exceed amount. The total award amount of \$195,000.00 is based on the additional funds required to pay the monthly fee and the estimated amount needed for the FY25 optional services. The business is pleased with the services and requests a one-year renewal to continue to receive these services.											
5	Invitation for Bid	1411775846 (IFB) NGS N00 Limestone Piping Replacement	Melendez	WG Yates & Sons Construction	Capital	\$4,045,733.12	N/A	\$4,045,733.12	N/A	Project Completion Estimated Start Date: 10/01/24 Estimated End Date: 04/14/2025	N
Advertised: 06/24/2024 Opened: 07/30/2024 Two (2) Bids Received For additional information contact: Jason Behr The initial scope of this project includes replacement of all limestone piping, fittings, and valves for each pipeline (A, B, and C Trains) from the Limestone Prep Building to the isolation valves at N01 and N02 furnace injection points. During planning stages, the project was broken down into 3 distinct phases: Phase 1 – replacement from the N02 Day Bin to the isolation valves at the N02 furnace injection points. Phase 2 – replacement from the N01 Day Bin to the isolation valves at the N01 furnace injection points. Phase 3 – replacement from the Limestone Prep Building to the N01 and N02 Day Bins. The scope included the OEM (UCC Environmental) to provide engineering for the piping system and supply of all piping materials for the project. Separately, the project solicited competitive bids for installation of each Phase. The project completed engineering with all 3 phases and advertised for bid on the installation of the system. The low bid is significantly higher than the JEA estimated cost for the project. WG Yates was the lowest bidder for the whole project. Upon bid evaluations and cost review, NGS senior management determined that the valued path forward would be to complete the installation for Phases 1 & 2. The costs to complete Phase 3 could not be justified over costs associated with maintenance of the existing Phase 3 system. Therefore, it was decided to shelf the engineering documents for Phase 3 and consider replacement of Phase 3 for a future date, and only as necessary. WG Yates remains the lowest bidder with Phase 3 removed therefore they will be awarded the contract to complete Phases 1 & 2.											

Consent Agenda Action

Committee Members in Attendance	Names	Ted Phillips, Hai Vu, David Emanuel
Motion by:	David Emanuel	
Second By:	Hai Vu	
Committee Decision	Items 1-2 and 4 have been approved. Item 3 has been moved to the Consent Agenda. Item 5 is Deferred	

Regular Agenda (date last updated)

Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Award Amount	Original Award Amount	New Not-to-Exceed	Amendments	Term	JSEB Participation (Y/N) If Y, then list company name(s) (% , \$ - awarded)	Action
1	Contract Increase	071-19 Water/Wastewater Project Support Services	Melendez	Keville Enterprises, Inc.	\$3,178,290.00	\$20,279,306.00	\$29,961,718.90	10/22/2020 - (\$1,500,000.00) 4/13/2023 - \$8,004,122.90	Five (5) Years w/Two (2) - 1 Yr Renewals Start: 07/01/2019 End: 06/30/2025 1 Renewal Remaining	AREC Safety Consulting LLC (Safety) - \$693,770.00	Motion by: Hai Vu Second by: David Emanuel Committee Decision: Approved
2	Invitation for Bid (IFB)	111792846 7732 Merrill Rd & 2530 Mayapple - Pump Station Upgrades	Melendez	Ferreira Construction Co., Inc.	\$8,117,037.91	N/A	\$8,117,037.91	N/A	Project Completion Start: 10/01/2024 End: 05/28/2026 (Estimated)	Y Landscape Construction, LLC (Landscaping/Sitework) - \$35,000.00 Smith Surveying (Surveying) - \$55,000.00 True Patriots (Electrical Installation) - \$706,496.59	Motion by: David Emanuel Second by: Hai Vu Committee Decision: Approved
3	Contract Increase	1410937246 - ITN - Professional Services For Cisco Contact From UCCE 11.6 to PCCE 12.6	Selders	Prosys, Inc.	\$80,000.00	\$330,250.18	\$546,711.58	5/11/2023-\$48,461.40 9/5/2023-\$26,000.00 06/13/2024-\$22,000.00 08/30/2024-\$40,000.00	Project Completion Start Date: 02/01/2023 End Date: Estimated: 09/30/2024	N	Motion by: Hai Vu Second by: David Emanuel Committee Decision: Approved

Consent and Regular Agenda Signatures

Budget	Name/Title	<i>Stephanie Nealy, Manager CBP</i>
Awards Chairman	Name/Title	<i>Theodore B Phillips</i> CFO
Procurement	Name/Title	<i>[Signature]</i>
Legal	Name/Title	<i>Rebecca Lavis</i>

Task	Discipline	Compensation Basis	Total Hours	Total Cost
0	Planning Level Documents	Lump Sum	384	\$ 75,581.35
1	Project Management and Meetings		660	\$ 144,202.31
	Subtotal Task 1.1	Lump Sum	660	\$ 144,202.31
2	Data Collection and Technical Memoranda	Lump Sum	640	\$ 122,638.77
3	30% Design	Lump Sum	3,166	\$ 661,933.60
4	60% Design	Lump Sum	2,794	\$ 498,554.33
5	90% Design	Lump Sum	2,596	\$ 476,682.48
6	100% Design	Lump Sum	1,316	\$ 314,192.01
7	Permitting	Hourly - Not to Exceed	410	\$ 77,241.75
8	CMAR Services	Hourly - Not to Exceed	540	\$ 138,958.45
11	Subconsultant Services (Allowance)			
	Survey/SUE	Lump Sum		\$ 55,000.00
	Geotechnical Investigation	Lump Sum		\$ 60,000.00
	Environmental	Lump Sum		\$ 45,000.00
12	JEA SWA	Lump Sum		\$ 200,000.00
	Grand Total		12,122	\$ 2,869,985.05

Tasks 9 and 10 are not included and will be negotiated after the 60% GMP

Award #2 Supporting Documents 09/19/24

Title	Rates*	Years
PM/EOR	\$265.66	30+
Senior Professional Engineer (Including Discipline Leads)	\$242.42	15+
QA/QC Manager	\$312.15	30+
Professional Engineer	\$182.64	10+
Junior Professional Engineer	\$159.40	5+
Engineering Intern II	\$139.47	2+
SR CADD Designer	\$132.40	15+
CADD Designer	\$116.23	5+
Clerical / Administrative / Project Controller	\$97.96	n/a

*Rates beyond 2025 to be adjusted for inflation

Award #2 Supporting Documents 09/19/24

Scope Definition		PM/EOR	Senior Professional Engineer (Including Discipline Leads)	QA/QC Manager	Professional Engineer	Junior Professional Engineer	Engineering Intern II	SR CADD Designer	CADD Tech	Clerical / Administrative / Project Controller	HOURS/TASK	TOTAL FEE/TASK
TASK		\$ 265.66	\$ 242.42	\$ 312.15	\$ 182.64	\$ 159.40	\$ 139.47	\$ 132.40	\$ 116.23	\$ 97.96		
0	PROJECT MANAGEMENT											
0	Planning Level Documents											
	Provide three (3) conceptual level site plan alternatives to JEA Real Estate.	16.0	24.0		40.0						80	\$ 17,374.41
	Review hydraulic data provided by JEA, develop hydraulic model to determine pump design conditions. Pump selections have been completed.	40.0			80.0					64.0	184	\$ 31,507.73
	Attend five (5) meetings to coordinate reclaimed water storage planning with JEA.	24.0	8.0								32	\$ 8,315.28
	Update the 10% and 30% project schedule and cost estimate to include the off-site reclaimed water storage facility.	8.0	16.0			40.0					64	\$ 12,379.93
	Evaluate phasing the reclaimed water storage and pumping system and provide recommendations.	8.0	16.0								24	\$ 6,004.00
	Subtotal Task 1.1	\$ 25,503.72	\$ 15,514.77	\$ -	\$ 21,917.26	\$ 6,375.93	\$ -	\$ -	\$ -	\$ 6,269.67	384	\$ 75,581.35
	TASK 1 HOURS	96	64	0	120	40	0	0	0	64	384	
	TASK 1.1 LUMP SUM											\$ 75,581.35
1	TASK 1 LABOR FEE	\$ 25,503.72	\$ 15,514.77	\$ -	\$ 21,917.26	\$ 6,375.93	\$ -	\$ -	\$ -	\$ 6,269.67	\$ 384	\$ 75,581.35

Award #2 Supporting Documents 09/19/24

Scope Definition		PM/EOR	Senior Professional Engineer (Including Discipline Leads)	QA/QC Manager	Professional Engineer	Junior Professional Engineer	Engineering Intern II	SR CADD Designer	CADD Tech	Clerical / Administrative / Project Controller	HOURS/TASK	TOTAL FEE/TASK
TASK		\$ 265.66	\$ 242.42	\$ 312.15	\$ 182.64	\$ 159.40	\$ 139.47	\$ 132.40	\$ 116.23	\$ 97.96		
1	PROJECT MANAGEMENT											
	1.1 Project Management											
	1 Prepare scope of service and a work plan with timeline (work schedule)	48.0			40.0						88	\$ 20,057.62
	2 Provide overall PM assistance and prepare Monthly Invoices and submit Project Progress Update Reports	120.0			80.0					64.0	264	\$ 52,760.83
	3 Attend progress project meetings and final review meeting, including agenda and meeting minutes with action items.											
	3.1 Kick-off meeting, EOR will review the scope, finalize schedule requirements, and submit the data request memorandum.	24.0	24.0			40.0					88	\$ 18,569.90
	3.2 Conduct site visit (TASK 2).	10.0				18.0					28	\$ 5,525.81
	3.3 Conduct Progress Meeting No. 2 (TASK 3) to review 10% design.	8.0	40.0								48	\$ 11,822.04
	3.4 Conduct Progress Meeting No. 3 (TASK 4) to review project design report (PDR).	8.0	40.0								48	\$ 11,822.04
	3.5 Conduct Progress Meeting No. 4 (TASK 5) to review 60% design documents.	8.0	40.0								48	\$ 11,822.04
	3.6 Conduct Progress Meeting No. 5 (TASK 6) to review 90% design documents.	8.0	40.0								48	\$ 11,822.04
	Subtotal Task 1.1	\$ 62,165.33	\$ 44,604.95	\$ -	\$ 21,917.26	\$ 9,245.10	\$ -	\$ -	\$ -	\$ 6,269.67	660	\$ 144,202.31
	TASK 1 HOURS	234	184	0	120	58	0	0	0	64	660	
	TASK 1.1 LUMP SUM											\$ 144,202.31
1	TASK 1 LABOR FEE	\$ 62,165.33	\$ 44,604.95	\$ -	\$ 21,917.26	\$ 9,245.10	\$ -	\$ -	\$ -	\$ 6,269.67	\$ 660	\$ 144,202.31

Award #2 Supporting Documents 09/19/24

Scope Definition		PM/EOR	Senior Professional Engineer (Including Discipline Leads)	QA/QC Manager	Professional Engineer	Junior Professional Engineer	Engineering Intern II	SR CADD Designer	CADD Tech	Clerical / Administrative / Project Controller	HOURS/TASK	TOTAL FEE/TASK
TASK		\$ 265.66	\$ 242.42	\$ 312.15	\$ 182.64	\$ 159.40	\$ 139.47	\$ 132.40	\$ 116.23	\$ 97.96		
2.1	DATA COLLECTION, ASSESSMENT AND EVALUATION											
	1 Prepare and submit Data Request Memo	8.0										
	Civil Engineering										0	\$ -
	Structural Engineering										0	\$ -
	Process Mechanical Engineering		8.0								8	\$ 1,939.35
	HVAC, Plumbing, & Fire Protection Engineering		2.0								2	\$ 484.84
	Electrical Engineering		2.0								2	\$ 484.84
	I&C Engineering		4.0								4	\$ 969.67
	2 Collect and review available record drawings and modeling outputs	8.0										\$ 2,125.31
	Civil Engineering		8.0								8	\$ 1,939.35
	Structural Engineering											\$ -
	Process Mechanical Engineering		12.0								12	\$ 2,909.02
	HVAC, Plumbing, & Fire Protection Engineering											\$ -
	Electrical Engineering		2.0								2	\$ 484.84
	I&C Engineering		2.0									\$ 484.84
	3 Conduct Site Visit	10.0										\$ 2,656.64
	Civil Engineering		8.0		6.0						14	\$ 3,035.21
	Structural Engineering		8.0								8	\$ 1,939.35
	Process Mechanical Engineering		8.0		8.0						16	\$ 3,400.50
	HVAC, Plumbing, & Fire Protection Engineering		8.0								8	\$ 1,939.35
	Electrical Engineering		8.0		6.0						14	\$ 3,035.21
	I&C Engineering		8.0								8	\$ 1,939.35
	4 Define range of flow and head conditions for pumps from model output from JEA planning	6.0	8.0		24.0						38	\$ 7,916.78
2.2	Technical Memoranda											\$ -
	TM-1: Reclaimed Water Storage, Sizing Requirements, and Phasing	16.0	80.0	8.0			120.0	80.0		10.0	314	\$ 54,450.05
	TM-2: APRICOT Discharge Modifications and Access Improvements	8.0	40.0	4.0			80.0	40.0		10.0	182	\$ 30,504.31
2	TASK 2 LABOR FEE	\$ 12,751.86	\$ 42,665.61	\$ 2,497.24	\$ 8,036.33	\$ -	\$ 16,736.82	\$ 10,592.27	\$ -	\$ 979.64		\$ 122,638.77
	TASK 2 HOURS	48	176	8	44	0	120	80	0	10	640	
	TASK 2 LUMP SUM											\$ 122,638.77

Award #2 Supporting Documents 09/19/24

Scope Definition		PM/EOR	Senior Professional Engineer (Including Discipline Leads)	QA/QC Manager	Professional Engineer	Junior Professional Engineer	Engineering Intern II	SR CADD Designer	CADD Tech	Clerical / Administrative / Project Controller	HOURS/TASK	TOTAL FEE/TASK
		\$ 265.66	\$ 242.42	\$ 312.15	\$ 182.64	\$ 159.40	\$ 139.47	\$ 132.40	\$ 116.23	\$ 97.96		
6	90% DESIGN DOCUMENTS											
0	Update Technical Memoranda with major changes from previous phases of the design.	16.0	24.0	6.0	16.0			8.0		8.0	78.0	\$ 16,706.83
Subtotal TM												\$ 16,706.83
1	Prepare 90% construction cost estimate (AACE Class 1)	4.0	40.0		60.0						104.0	\$ 21,718.02
1.1	Prepare cost variance from the original overall project budget from the 60% OPCC. Identify the cause of all cost changes. Report shall be structured by 16 Div CSI MG. (OPB).	4.0	16.0		40.0						60.0	\$ 12,247.10
1.2	Assist client with the development of the Equipment Attribute Table (EAM)	4.0	12.0		12.0		16.0			16.0	60.0	\$ 9,962.39
1.3	Conduct 90% submittal review meeting. JEA is to provide written comments and drawing markups to the CONSULTANT.	8.0	24.0		16.0		16.0			16.0	80.0	\$ 14,664.64
1.4	Prepare and submit meeting minutes. Minutes shall include review comments and responses.	2.0	4.0		4.0		8.0			8.0	26.0	\$ 4,131.07
Subtotal Task 1												\$ 62,723.22
2	Document completion of internal Quality Control reviews.	2.0		16.0		24.0				4.0	46.0	\$ 9,743.22
Subtotal Internal Quality Control												\$ 9,743.22
3	Submit 90% electronic drawing files and specifications to JEA. FWP drawings and specifications will be finalized.	2.0	8.0		8.0		40.0			12.0	70.0	\$ 10,686.33
Subtotal Drawing Files and Specs												\$ 10,686.33
4	Project/Design Management (update based on 60% review comments)											
4.1	Prepare construction documents. Include all front-end documents and complete system and facility start-up and commissioning requirements to facilitate solicitation of CMAR GMP proposal from the contractor.	16.0	120.0	40.0	160.0		160.0	240.0	120.0	24.0	880.0	\$ 145,441.08
4.2	Finalize and/or coordinate the legals and Division 1 specifications with JEA.	16.0									16.0	\$ 4,250.62
4.3	Finalize Project Permitting Schedule. (Not needed at 90%)										0.0	\$ -
4.4	Finalize documents, reports, and permit applications, as required.										0.0	\$ -
Subtotal Project/Design Management												\$ 149,691.70
5	Process Mechanical (Update based on 60% review comments)											
5.1	Submit Final Calculations.	8.0	32.0	8.0	12.0		24.0				84.0	\$ 17,919.02
Subtotal Process Mechanical												\$ 17,919.02
6	Architectural (update based on 60% review comments)	2.0	12.0					24.0			38.0	\$ 6,618.03
Subtotal Architectural												\$ 6,618.03
7	Structural (update based on 60% review comments)											
7.1	Submit Final Calculations.	8.0	16.0	4.0			40.0				68.0	\$ 12,831.56
Subtotal Structural												\$ 12,831.56
8	Electrical (update based on 60% review comments)											
8.1	Electrical Plans										0.0	\$ -
8.1.1	Finalize electrical process and facility plans.	4.0	16.0			24.0		40.0			84.0	\$ 14,063.04
8.1.2	Finalize site lighting plan for the required functions.		6.0			8.0		8.0			22.0	\$ 3,788.92
8.1.3	Finalize lighting/power panel schedules.		12.0			8.0		8.0			28.0	\$ 5,243.43
8.2	Sections, Details, and Schedules										0.0	\$ -
8.2.1	Finalize motor control diagrams.	2.0	24.0	4.0				24.0			54.0	\$ 10,775.67
8.2.2	Finalize standard details.	2.0	24.0	4.0				24.0			54.0	\$ 10,775.67
8.3	Specifications										0.0	\$ -
8.3.1	Finalize specifications.	12.0	24.0		40.0					24.0	100.0	\$ 18,662.88
Subtotal Electrical												\$ 63,309.61
9	Geotechnical											
9.1	Submit Final Design Calculations	2.0	8.0								10.0	\$ 2,470.67
9.2	Finalize Specifications										0.0	\$ -
9.2.1	Finalize specifications, including excavation support and dewatering requirements.	2.0	4.0							8.0	14.0	\$ 2,284.71
Subtotal Geotechnical												\$ 4,755.38
10	HVAC Systems (update based on 60% review comments)											
10.1	Finalize HVAC standard details.		8.0	2.0				16.0			26.0	\$ 4,682.11
10.2	Finalize HVAC equipment schedules.		12.0	2.0				16.0			30.0	\$ 5,651.78
10.3	Finalize Specifications	4.0	24.0	4.0						8.0	40.0	\$ 8,913.02
Subtotal HVAC												\$ 19,246.91
11	I&C Systems (update based on 60% review comments)											
11.1	I&C Design										0.0	\$ -
11.1.1	Finalize installation details.	4.0	24.0	12.0				40.0			80.0	\$ 15,922.69
11.1.2	Finalize any other miscellaneous I&C drawings.		12.0		12.0			24.0			48.0	\$ 8,278.43
11.1.2.1	Control system block diagrams		16.0					16.0			32.0	\$ 5,997.15
11.1.2.2	Typical drawings & details	2.0	8.0	16.0				16.0			42.0	\$ 9,583.61
11.1.2.3	Control panel drawings	2.0	8.0	16.0				16.0			42.0	\$ 9,583.61
11.1.3	Finalize Specifications	4.0	24.0		40.0					16.0	84.0	\$ 15,753.86
Subtotal I&C Systems												\$ 65,119.34
12	Plumbing and Fire Protection (update based on 60% review comments)											
12.1.1	Sections and Details	2.0	24.0	2.0				40.0			68.0	\$ 12,269.81
12.1.2	Finalize riser diagrams (plumbing, fire, fuel gas).	2.0	16.0	2.0				24.0			44.0	\$ 8,212.01
12.1.3	Finalize standard details.	2.0	24.0	2.0				16.0			44.0	\$ 9,092.13
12.1.4	Finalize Specifications	4.0	16.0	4.0						16.0	40.0	\$ 7,757.38
Subtotal Plumbing and Fire Protection												\$ 37,331.33
TASK 6 LABOR FEE		\$ 37,724.26	\$ 155,632.50	\$ 44,950.31	\$ 76,710.42	\$ 10,201.49	\$ 42,399.94	\$ 79,442.05	\$ 13,947.35	\$ 15,674.16		\$ 476,682.48
TASK 6 HOURS		142	642	144	420	64	304	600	120	160	2,596	
TASK 6 LUMP SUM												\$ 476,682.48



Award #2 Supporting Documents 09/19/24

Scope Definition		PM/EOR	Senior Professional Engineer (Including Discipline Leads)	QA/QC Manager	Professional Engineer	Junior Professional Engineer	Engineering Intern II	SR CADD Designer	CADD Tech	Clerical / Administrative / Project Controller	HOURS/TASK	TOTAL FEE/TASK
TASK		\$ 265.66	\$ 242.42	\$ 312.15	\$ 182.64	\$ 159.40	\$ 139.47	\$ 132.40	\$ 116.23	\$ 97.96		
7	100% DESIGN DOCUMENTS											
1	Prepare and submit 100 Percent Final Design Document including the following:											
1.1	Update and submit the FINAL PDR and Technical Memoranda with associated calculations for mechanical, structural, and geotechnical disciplines.	16.0	40.0	4.0	32.0			8.0		8.0	108.0	\$ 22,883.51
1.2	Final updated contract documents.	2.0	4.0				12.0	8.0		12.0	38.0	\$ 5,409.47
1.3	Final opinion of probable construction cost (OPCC), Class 1. List quantities. To be provided in 16 Div CSI MF with output in PDF and Excel. Excel format shall include all formulas, with subtotals by Div and totaled by structure.	4.0	24.0		40.0						68.0	\$ 14,186.45
1.4	Final Cost Variance report in OWNER's template and format (16 CSI MF).	4.0	24.0		40.0					4.0	72.0	\$ 14,578.30
1.5	Final list of unit prices items along with OPCC.	2.0	4.0		8.0					4.0	18.0	\$ 3,354.01
1.6	Final SUE investigation report and survey.		8.0							2.0	10.0	\$ 2,135.27
1.7	Final design calculations.		24.0					8.0	6.0		38.0	\$ 7,574.63
1.8	Final permits as available.		1.0		4.0					4.0	9.0	\$ 1,364.85
	Subtotal Task 1											\$ 71,486.49
2	All changes from the 90% drawings and specifications shall be clearly identified as revisions to facilitate rapid negotiation of a contract amendment to modify the CMAR scope and GMP to reflect the Final Design. (Under CMAR Scope)										0.0	\$ -
3	Conduct 100% submittal review meeting. Prepare and submit meeting minutes.	8.0	60.0		80.0		40.0			16.0	204.0	\$ 38,428.27
4	Prepare Issued for Construction (IFC) Contract Documents in electronic format following the completion of the 100 Percent Final Design Document submittal. Incorporate supplemental permitting comments received from the permitting agencies.	4.0	32.0		40.0		12.0	16.0		16.0	120.0	\$ 21,485.35
5	Prepare final construction cost estimate in 16 Div CSI MF and comparable to prior estimates. Estimate to be in PDF and Excel format. Excel shall include all formulas, with subtotals by Division and totaled by structure. (under 1.3)	8.0	16.0		40.0						64.0	\$ 13,309.76
6	Document completion of internal Quality Control reviews.	2.0		16.0	24.0					4.0	46.0	\$ 10,301.11
7	Submit final electronic drawing files and specifications to JEA. Submit hardcopies to CMAR and JEA.	4.0								8.0	12.0	\$ 1,846.36
8	Project/Design Management (update based on 90% review comments).	4.0	8.0		16.0					4.0	32.0	\$ 6,316.16
9	Process Mechanical (update based on 90% review comments).	4.0	8.0		16.0		24.0	24.0		4.0	80.0	\$ 12,841.20
10	Site/ Civil (update based on 90% review comments).	2.0	12.0		8.0		24.0	24.0		4.0	74.0	\$ 11,818.40
11	Architectural (update based on 90% review comments).	2.0	8.0					16.0		4.0	30.0	\$ 4,980.98
12	Structural (update based on 90% review comments).	2.0	24.0					24.0		4.0	54.0	\$ 9,918.90
13	Electrical (update based on 90% review comments).	4.0	16.0		24.0			40.0		2.0	86.0	\$ 14,816.86
14	HVAC Systems (update based on 90% review comments).	2.0	4.0		16.0			24.0		2.0	48.0	\$ 7,796.91
15	I&C Systems (update based on 90% review comments).	4.0	8.0		24.0			40.0		2.0	78.0	\$ 12,877.52
16	Plumbing and Fire Protection (update based on 90% review comments).	1.0	4.0		8.0			12.0		2.0	27.0	\$ 4,481.26
7	TASK 7 LABOR FEE	\$ 20,987.44	\$ 79,755.59	\$ 6,243.10	\$ 76,710.42	\$ -	\$ 15,621.03	\$ 32,306.43	\$ 697.37	\$ 10,384.13		\$ 314,192.01
	TASK 7 HOURS	79	329	20	420	0	112	244	6	106	1,316	
	TASK 7 LUMP SUM											\$ 314,192.01

Award #2 Supporting Documents 09/19/24

Scope Definition		PM/EOR	Senior Professional Engineer (Including Discipline Leads)	QA/QC Manager	Professional Engineer	Junior Professional Engineer	Engineering Intern II	SR CADD Designer	CADD Tech	Clerical / Administrative / Project Controller	HOURS/TASK	TOTAL FEE/TASK
8	PERMITTING (Hourly Basis)	\$ 265.66	\$ 242.42	\$ 312.15	\$ 182.64	\$ 159.40	\$ 139.47	\$ 132.40	\$ 116.23	\$ 97.96		
1	Submit permit determination request using the PDR. Conduct permit determination with the following agencies and Apply for Permit.	4.0	16.0									\$ 4,941.35
2	Prepare Permit Application Packages										0	\$ -
2.1	FDEP Reclaimed Water System Permit	4.0	40.0				24.0			16.0	84	\$ 15,674.16
2.2	Stormwater - FDEP ERP	4.0	8.0		24.0		24.0			16.0	76	\$ 12,300.23
2.3	SJC Zoning	8.0	24.0		40.0		24.0			16.0	112	\$ 20,163.88
2.4	FM Global	2.0	8.0				12.0			4.0	26	\$ 4,536.21
3	Respond for Additional Information (RAI): Consultant is responsible for responding to the agencies' RAIs.	8.0	16.0		24.0		40.0			24.0	112	\$ 18,317.52
4	Create and maintain a permitting matrix	1.0	2.0				4.0				7	\$ 1,308.39
8	TASK 8 LABOR FEE	\$ 8,235.58	\$ 27,635.68	\$ -	\$ 16,072.66	\$ -	\$ 17,852.61	\$ -	\$ -	\$ 7,445.23		\$ 77,241.75
	TASK 8 HOURS	31	114	0	88	0	128	0	0	76	410	
	TASK 8 (Hourly Basis)											\$ 77,241.75

Award #2 Supporting Documents 09/19/24

TASK	Scope Definition	PM/EOR	Senior Professional Engineer (Including Discipline Leads)	QA/QC Manager	Professional Engineer	Junior Professional Engineer	Engineering Intern II	SR CADD Designer	CADD Tech	Clerical / Administrative / Project Controller	HOURS/TASK	TOTAL FEE/TASK
		\$ 265.66	\$ 242.42	\$ 312.15	\$ 182.64	\$ 159.40	\$ 139.47	\$ 132.40	\$ 116.23	\$ 97.96		
9	CMAR SERVICES (Hourly Basis)											
	1 EOR to prepare the EWP and FWP for the solicitation of the CMAR.	8.0	16.0	8.0	40.0		24.0	16.0		16.0	128	\$ 22,840.23
	2 Answer questions from the CMAR bidders during the solicitation period.	16.0	16.0		16.0		24.0				72	\$ 14,398.98
	3 After the CMAR is selected, the EOR will provide a confirmed EWP and FWP.	4.0	12.0		24.0		12.0	8.0		4.0	64	\$ 11,479.89
	4 The EOR will assist JEA in the review of the CMAR proposal of the EWP and FWP GMP.	16.0	40.0		40.0						96	\$ 21,253.10
	5 The EOR will start construction services for EWP GMP. The EOR will work with JEA to amend the contract to address post design and engineering resident services.	4.0	8.0		12.0		12.0			8.0	44	\$ 7,651.12
	6 The EOR will record the changes from the FWP at 60% submittal to FWP at 100% submittal where CMAR will submit the 100% FWP GMP.	8.0	8.0		16.0		12.0				44	\$ 8,660.64
	7 The EOR will engage the CMAR in reviewing the progress from the 60% to 100% design	4.0	24.0		24.0		24.0			16.0	92	\$ 16,178.93
	8 Revise design in accordance with the coordination meetings and calls (included in design)										0	\$ -
	9 FWP GMP Proposal Review workshop (included in Task 1.2)										0	\$ -
	10 Attend the following CMAR Collaboration workshops 60% to 100% Design MOPO, Value Eng, Constructability 60% to 100% Design FWP GMP Solicitation 90% Design MOPO, Value Engineering and Constructability 90% GMP Proposal Review Workshop 100% Design CMAR Contract Amendment	24.0	40.0		40.0		80.0			20.0		\$ 36,495.56
9	TASK 9 LABOR FEE	\$ 22,315.76	\$ 39,756.59	\$ 2,497.24	\$ 38,720.50	\$ -	\$ 26,221.02	\$ 3,177.68	\$ -	\$ 6,269.67		\$ 138,958.45
	TASK 9 HOURS	84	164	8	212	0	188	24	0	64	540	
	TASK 9 (Hourly Basis)											\$ 138,958.45

From: Keeler, Jessica C
Sent: Monday, September 9, 2024 10:12 AM
To: Rix, Lynn W.
Cc: Cooler, Anjanece N.; Keeler, Jessica C
Subject: RE: Intent to Award for 1411828446 IFB TRAPB016 One-time Purchase for JEA Inventory

Follow Up Flag: Follow up
Flag Status: Flagged

Good Morning Lynn,

Mitch is going to ask about the budget info for these when going to awards. Historical usage won't show anything since the last time this transformer was used was back in 2014.

The following workorders drove the need for this purchase:

Need By Date	Job Name	EAM WO	Status	Req Quantity	Requestor
8-Nov-24	4-Seasons Transformers	31398003	PLANNING - UNRELEASED	1	Belanger, Steven F
15-Oct-24	Doro Rise Apartments transformer order	31397645	PLANNING - UNRELEASED	2	Belanger, Steven F

Thank you,

Jessica Keeler, CPSM

Manager, Procurement Inventory Control
Direct: (904) 665-6403
Mobile: (904) 710 - 7309

From: Rix, Lynn W. <rixlw@jea.com>
Sent: Monday, September 9, 2024 9:23 AM
To: Lackey, Renee <renee.lackey@anixter.com>; ddampier@tsup.com; Carrie Campbell <carrie.campbell@gresco.com>; Ellis Bledsoe <ellis@ecb-solutions.com>; shon.clemons@proline-procurement.com; tii@tii-usa.com
Cc: McCollum, Jennifer G. (Jenny) <gleejs@jea.com>; Pleasants, Lisa L <pleall@jea.com>; Pearson, Kenny R <pearkr@jea.com>; Keeler, Jessica C <goodjc@jea.com>
Subject: Intent to Award for 1411828446 IFB TRAPB016 One-time Purchase for JEA Inventory

Good morning,

This communication is to inform you of JEA's intent to award for 1411828446 IFB TRAPB016 One-time Purchase for JEA Inventory contingent upon successful contract execution, and Awards Committee Approval. JEA has reviewed all the submittals and has determined that Wesco Distribution, Inc. dba Englewood Electrical Supply (Cooper Expedited Option) is the Responsive and Responsible Bidder whose Bid meets or exceeds the Minimum Qualifications set forth in this Solicitation, and is the Responsive and Responsible Bidder with the lowest price and best lead time. If you have any

Award #3 Supporting Documents 09/19/24

questions concerning this, you must refer to the JEA Purchasing Code, Article 4, Administrative Remedies located on JEA.com. JEA's Chief Procurement Officer is Jenny McCollum at gleejs@jea.com. JEA appreciates your participation and looks forward to future opportunities to work with your company.

1411828446 Bid Tab		
Company	Total Bid Price	Lead Time
Wesco Distribution, Inc. dba Englewood Electrical Supply– ABB/Hitachi Option	\$401,868.00	69 weeks
Wesco Distribution, inc. dba Englewood Electrical Supply – Cooper Expedited option	\$463,902.00	March 2025
GRESKO Supply, Inc.	\$463,907.37	March/April 2025
Tri-State Utility Products, Inc. (Howard – on list)	\$516,600.00	90 weeks (good til 9/24/24)
Pro-Line Procurement Services, LLC (Daelim – not on the approved list)	Disqualified	
ECB Solutions, Inc (Maddox – Not on the approved list)	Disqualified	
Technology International, Inc. (Maddox – Not on the approved list)	Disqualified	

Lynn Rix

Purchasing Agent Senior

Mobile: (904) 868-4156



Award #3 Supporting Documents 09/19/24

Appendix B - Bid Form for One-Time Inventory Purchases
 1411828446 TRAPB016 - One-Time Purchase for JEA Inventory

Submit the Bid electronically as described in the Solicitation.

Company Name: WESCO
 Company's Address 5971 PERSHING AVE, ORLANDO FL 32805
 License Number (if applicable) _____
 Phone Number 352-408-3898 EMAIL Address: RENEE.LACKEY@WESCO.COM

Please quote prices for items described in specific unit of measure and furnish information requested. Freight to be included in the unit cost, FOB destination unless otherwise specified by Respondent. Please notate Manufacturer and Manufacturer Part Number (where applicable) in Quote. Lead time is defined as the number of days from receipt of order to delivery of material on site. JEA accepts electronic invoices from Vendors offering discounted early payment terms.

This is not a Purchase Order. Form must be signed, or quote may be rejected. Basis of Award: Unless otherwise stated, JEA intends to award based on lowest total cost.

By submitting this form, Respondent is affirming that they comply with all JEA and City of Jacksonville ordinances, policies and procedures regarding ethics and they have not been convicted of a public entity crime as listed on the Convicted Vendor list maintained by the Florida Department of Management Services.

JEA Reserves the Right:

To reject any Quote and instead award to a non-lowest cost Respondent in the instance a disproportionate amount of lead-time to cost exists. To revise to mutually agreed upon terms with the awarded Respondent in advance of PO issuance.

To reject any responses that JEA deems is not in compliance with JEA standards or not in the best interests of JEA.

To accept or decline all or part of this Request for Quote. To reject any Respondent whose Contract with JEA was terminated for default within the last two (2) years.

Line 1 Description	Location	Quantity	U/M	Unit Price	Ext Price	Lead Time After Receipt of Order
TRAPB016 TRANSFORMER, 1500 KVA, 13200Y/7620 VOLT PRIMARY, 208Y/120 VOLT SECONDARY, PADMOUNTED, THREE PHASE - (SHIP TO: 2325 EMERSON ST., JAX., FL 32207)	JEA, SSC Storeroom	3	EACH	154,635.00	463,902.00	Expedited production slots for March 2025 OPTION 1 COOPER EXPEDITED LEAD TIME
--- See Technical Specifications		Vendor Comments: OPTION 1 COOPER EXPEDITED LEAD TIME				

Award #3 Supporting Documents 09/19/24


Appendix B - Bid Form for One-Time Inventory Purchases
1411828446 TRAPB016 - One-Time Purchase for JEA Inventory

I have read and understood the Sunshine Law/Public Records clauses contained within this solicitation. I understand that in the absence of a redacted copy my proposal will be disclosed to the public "as-is".

Respondent's Certification

By submitting this Response, the Respondent certifies that it has read and reviewed all of the documents pertaining to this Solicitation, that the person signing below is an authorized representative of the Respondent's Company, and that the Company is legally authorized to do business in the State of Florida. The Respondent also certifies that it complies with all sections (including but not limited to Conflict Of Interest and Ethics) of this Solicitation, and that the Respondent is an authorized distributor or manufacturer of the equipment as required in this Solicitation.

We have received addenda
1 through 1


Handwritten Signature of Authorized Officer of Company or Agent

8/27/24
Date

RENEE LACKEY ACCOUNT MANAGER
Printed Name and Title

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SCOPE OF WORK

For



Jacksonville School for Autism

900 Southside Blvd Building 900/1100

Jacksonville, FL 32256

Independently Owned and Operated

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AGREED BILLING TERMS

On Friday, 9/13/2024 at 11:36 AM SERVPRO representatives Jonathan Marciniak and Lauren Braddock and JEA representatives Christine Nunziato, Baley Brunell, Elaine Selders, Rita Scott, and Jennifer McCollum agreed to the following billing terms:

1. SERVPRO and JEA confirmed that SERVPRO's W-9 on file is correct and that JEA will pay that franchise location, Braddock Carpet Consultants, Inc., dba Servpro of Mandarin, Servpro of Jacksonville Beach/Ponte Vedra.
2. JEA understands that the breakdown on the final job cost provided may exceed 850K due to SERVPRO's inability to modify rates in their Time & Materials Rate Schedule program. SERVPRO has committed to an NTE of \$850,000.00, with the option for an additional 2% discount for payment in 15 calendar days, for an NTE total of \$833,000.00 (as long as payment is made within that timeframe).
3. SERVPRO will invoice JEA on 9/20/2024, when the work is completed, which will allow JEA to take advantage of the 2% discount for payment made within 15-days, allowing JEA to pay from their FY25 budget.

SUMMARY

On 9/4/24 the property located at 9000 Southside Blvd., buildings 900/1100 Jacksonville, FL 32256 was impacted by sewage damage. The origin of the damage is located throughout the building. This area has been released. On 9/4/24, SERVPRO was contacted and asked to meet at the property to inspect the damages.

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OBSERVATIONS

On 9/4/24 at 2:26 PM SERVPRO representative Lauren Braddock was contacted directly by JEA (Jacksonville Electrical Authority) dispatchers. Lauren met with the building owner Michelle Cothorn Dunham at 3:05 pm and performed a walk-through of the property. During the initial inspection we either observed or discussed:

- The building envelope is protected to the outside elements.
- Buildings 900 and 1100 were heavily impacted throughout by a sewage intrusion.
- The rubber turf surrounding the playground was also impacted by sewage coming up through the sanitary sewer system manhole cover outside.
- Occuhealth (OHI) has been contracted for environmental services, and testing a thorough protocol is pending from them in the next 24-48 hrs.
- Currently, plan is to remove all porous building material affected by the Category 3 water intrusion, clean and treat, all affected areas,
- Remove and dispose of all porous contents affected.

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SCOPE OF WORK

The following scope of work is based on the discussions SERVPRO had with the client and per our inspections of the facility. Should there be any areas not mentioned previously, not noticed during the initial inspection, or not mentioned within this document, we will immediately notify the proper individuals and gain approval prior to entering or performing any services in the given area.

Please Note: Safety is our top priority. SERVPRO will do our best to ensure the safety of your staff, the public who may enter the property, and our workers at all times throughout the project.

LIFE SAFETY:

If SERVPRO observes electrical components, electrical wires & a potential hazard, SERVPRO will take steps to safely secure these areas during the restoration process. Should any hanging light fixtures require securing, additional lighting be required, temporary exit signage, or temporary tornado or hurricane shelters signage be necessary, SERVPRO's safety officer will work directly with your team to ensure we provide a safe environment.

GROUND/SITE SERVICES (AREAS OUTSIDE OF THE BUILDING):

Upon arriving, SERVPRO will immediately begin to remove and dispose of any miscellaneous material (such as shingles, insulation, glass, etc.) which is currently on the grounds of the outside of the property. Currently, the only item on grounds needing attention is the rubber turf in playground.

SECURING THE PROPERTY:

SERVPRO will be providing the necessary board-up and securing of the building envelope from the outside elements. This is critical to ensure SERVPRO can control the inside conditions of the property and begin stabilizing and restoring the property.

STABILIZING:

Due to the lack of power, high humidity, and concerns regarding the protection of the HVAC system, the building requires additional dehumidification to bring the building to its normal equilibrium.

This equipment should remain in place until the wet building materials are removed and the humidity is at a safe measurement. Secondary damage such as corrosion, rust, ceiling tiles deteriorating, etc. will occur while the humidity is above 65%.

Each day SERVPRO will document the atmospheric and material readings and communicate our findings and observations during the stabilization process.

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MUCK OUT:

During the muck-out process, SERVPRO will focus efforts on removing and disposal of debris that has fallen from the ceiling or is in the normal walking paths throughout the facility. Should any contents be discovered in this muck-out process, SERVPRO will inventory or put the items aside in a contained area for further inspection.

WATER EXTRACTION:

SERVPRO has extracted standing water from tile, concrete, or other hard surfaces and remove excess water from textile floor coverings such as carpet. This will help stabilize the property and create safer working conditions.

CONTENTS:

Upon agreeing to what contents, you want salvaged or disposed, SERVPRO will perform a rough cleaning, and store all of your salvageable contents in a climate-controlled area onsite.

- Removing and disposing of items
- Wiping down and storing in agreed areas, shuffling as needed.
- Rough cleaning, sanitizing & covering with plastic
- Inventory performed by JSA staff

DEMOLITION:

Per our previous conversations and approvals, SERVPRO will be removing and disposing of saturated drywall, insulation, flooring, etc. If asbestos is suspected or if regulations require it, asbestos testing will be conducted prior to removal of those suspect materials. During the demolition, SERVPRO will perform a rough cleaning of the areas for safety reasons, to reduce additional damage, and help boost productivity.

CLEANING:

SERVPRO will perform a thorough cleaning of the affected areas of the building.

SANITIZING:

Once materials have been cleaned, SERVPRO may spray an anti-microbial solution on salvageable materials to assist with ensuring there are no environmental issues and the building is safe.

DRYING:

Upon removal of the unsalvageable materials, SERVPRO will install drying equipment to return materials back to normal moisture content. The amount of drying equipment is determined based on the size of the affected areas and the number of wet surfaces in the area, as well as other factors such as weather impact, build-out density, and building construction.

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All materials will have documented drying goals established, and daily moisture readings will take place throughout the drying process. SERVPRO will communicate with any and all parties and provide all drying documentation daily or as needed to quantify the drying process.

FINAL CLEANING

SERVPRO will perform a final cleaning and sanitizing to damaged areas of your property. Upon completion of this process, you may wish to have a third-party environmental company perform air and surface sampling to ensure your property is safe from fungi or bacteria. Upon the building being deemed safe, the reconstruction phase can begin.

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ACKNOWLEDGMENTS

- SERVPRO will appoint a designated representative for all communication between the involved parties. A regular meeting should be held to discuss progress, changes in priorities, or pertinent project information during the mitigation process.
- Customer will conduct quality control inspections during and after completion of work by SERVPRO and upon sign-off, it is acknowledged SERVPRO has completed scoped work in said area.
- All SERVPRO workers must adhere to OSHA safety guidelines throughout the project.
- SERVPRO will have a Certified Safety Manager on-site at all times should this be necessary or requested.
- SERVPRO will utilize Disaster Recovery Team trailers to house equipment and supplies.
- SERVPRO will coordinate entrance/exit and security procedures with the appropriate representative assigned by you, as needed.
- SERVPRO, as scoped, will provide all equipment and materials necessary to complete this project, unless otherwise specified.
- Scope of work to include the above-listed items and location only. Any items not included are done so intentionally and shall be considered "excluded."
- All change orders must be authorized and executed as directed by the appropriate representative assigned by you.
- All changes in scope will result in the issuance of a change order to increase the budgetary amount, which could result in an increase to the final invoiced amount.
- Any delay outside of SERVPRO's control could result in a change order to increase the budgetary amount which may or may not result in an increase to the final invoiced amount.
- Reconstruction Scope can be provided upon request.
- Scope of work could change based on environmental conditions which may or may not be known at this time.
- The Budgetary amount does not include tax.

Exclusions

- Further expansion of scope, due to post testing results or recommendations pending from Occuhealth (OHI).
- Playground expansion

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Time Frame

Changes in scope will adjust the time frame accordingly.

Warranty

SERVPRO will provide a one-year warranty on workmanship and one year on materials.

References

References are available upon request.

BUDGETARY AMOUNT

Based on our projections, this project will cost. \$1,003,417.21, full breakdown provided below.

Schedule	Details	Projected Billings
A. Labor	View Franchise View Temp	\$268,865.00
B. Consumables	View	\$80,766.51
C. Equipment	View	\$321,035.70
D. Sub-contract	View	\$302,500.00
E. Miscellaneous	View	\$30,250.00
Total		\$1,003,417.21



Conclusion

On behalf of SERVPRO, we want to thank you for the opportunity to provide you with this scope of work and budgetary amount. If there are any questions, please contact Lauren Braddock at 904-545-5924 or via email at laurenbraddock@servpromandarin.com

Respectfully Submitted,

Lauren Braddock

SERVPRO of Jacksonville Beach/Ponte Vedra

SERVPRO of Mandarin

SIGNATURE ACCEPTING THE SCOPE OF WORK AND PROJECTION

I am an authorized signee for the client and I am signing this document as I understand and agree with the scope of services and budgetary amount presented in the document above:

Authorized Signature (client)

Date

Authorized Printed Name (client)

Authorized Signature (SERVPRO)

Date

Authorized Printed Name (SERVPRO)

SERVPRO®**COMMERCIAL SERVICES****T&M SCHEDULE EXPLANATIONS****SCHEDULE A – LABOR- \$268,865.00**

Labor will consist of:

Labor Class	Total Hours	Reg Hrs Total	Worker Hourly Rate	Exclude from OT	Total Reg Hrs	Total OT Hrs	Total OT Hours	Total All Hours
PC	120.00	76.00	\$145.00	<input type="checkbox"/>	\$11,020.00	44.00	\$9,570.00	\$20,590.00
PM	120.00	76.00	\$115.00	<input type="checkbox"/>	\$8,740.00	44.00	\$7,590.00	\$16,330.00
RMS	200.00	140.00	\$87.00	<input type="checkbox"/>	\$12,180.00	60.00	\$7,830.00	\$20,010.00
APM	240.00	152.00	\$85.00	<input type="checkbox"/>	\$12,920.00	88.00	\$11,220.00	\$24,140.00
RMT	400.00	280.00	\$69.00	<input type="checkbox"/>	\$19,320.00	120.00	\$12,420.00	\$31,740.00
RT	2000.00	1400.00	\$65.00	<input type="checkbox"/>	\$91,000.00	600.00	\$58,500.00	\$149,500.00
PCA	100.00	70.00	\$57.00	<input type="checkbox"/>	\$3,990.00	30.00	\$2,565.00	\$6,555.00
Total:	954.00	954.00			\$159,170.00	0.00	\$109,695.00	\$268,865.00

Labor ratios will consist of:

Labor Ratio	Target	Actual	Full Description
PC-to-PM	1 : 4	1 : 1	Project Coordinator to Project Manager
PM-to-HSO	1 : 2	1 : 0	Project Manager to Health & Safety Officer
PM-to-RC	1 : 1	1 : 0	Project Manager to Resource Coordinator
PM-to-PA	1 : 2	1 : 0	Project Manager to Project Auditor
PM-to-APM	1 : 4	1 : 2	Project Manager to Assistant Project Manager
APM-to-RS	1 : 10	1 : 0	Assistant Project Manager to Restoration Supervisor
RS-to-PT	1 : 2	0 : 0	Restoration Supervisor to Production Technician
RS-to-GL	1 : 8	0 : 0	Restoration Supervisor to General Labor

Should the scope change and evolve throughout the length of the project, additional labor will be adjusted with prior approval.

Overtime will be calculated based on applicable State law. Two breaks and one lunch will be given during each shift. Additionally, in an effort to include a daily accounting of hours and labor on-site, SERVPRO daily labor sheets will be submitted to all interested parties.

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Labor will be billed in accordance with the SERVPRO Time and Materials Rate Schedule for this project.

SCHEDULE B – CONSUMABLES - \$80,766.51

Consumables to be used on this project are those typically seen on a restoration project.

Item Description	UOM	Projected Quantity per Day	Number of Days	Total Projected Quantity	List Price	Total Projected Billing
All Surface Green Clean	GAL	2.00	10	20.00	\$56.95	\$1,139.00
Box - Large	EA	100.00	1	100.00	\$6.91	\$691.00
Bright-N-Neutral Cleaner	GAL	2.00	10	20.00	\$40.52	\$810.40
Carpet Protection Film 2' x 200'	EA	10.00	1	10.00	\$95.66	\$956.60
Cleaning Rags	LB	2.00	10	20.00	\$7.67	\$153.40
Cleaning Towel	DZ	2.00	10	20.00	\$13.25	\$265.00
Cleaning Towel (Microfiber)	DZ	2.00	10	20.00	\$53.95	\$1,079.00
Cotton Mop Head	EA	5.00	10	50.00	\$14.79	\$739.50
Eco Board Floor Protection 38" x 100'	EA	10.00	1	10.00	\$168.62	\$1,686.20
Filter - Air Scrubber 1000 cfm - HEPA	EA	10.00	3	30.00	\$308.69	\$9,260.70
Filter - Air Scrubber 1000 cfm - Prefilter	EA	10.00	3	30.00	\$10.95	\$328.50
Filter - Air Scrubber 1000 cfm - Secondary	EA	10.00	3	30.00	\$17.25	\$517.50
Filter - Air Scrubber 2000 cfm - HEPA	EA	10.00	3	30.00	\$398.90	\$11,967.00
Filter - Air Scrubber 2000 cfm - Prefilter	EA	10.00	3	30.00	\$8.25	\$247.50
Filter - Air Scrubber 2000 cfm - Secondary per 12	EA	10.00	3	30.00	\$176.49	\$5,294.70
Filter - Air Scrubber 500 cfm - HEPA	EA	10.00	3	30.00	\$284.93	\$8,547.90
Filter - Air Scrubber 500 cfm - Prefilter	EA	10.00	3	30.00	\$11.95	\$358.50
Filter - Air Scrubber 500 cfm - Secondary	EA	10.00	3	30.00	\$22.65	\$679.50
Filter - Back Pak Vacuum Kit	EA	10.00	1	10.00	\$44.53	\$445.30
Filter - Refrigerant Dehumidifier - 754	EA	20.00	2	40.00	\$39.25	\$1,570.00
Filter - Upright Vacuum	EA	3.00	2	6.00	\$4.95	\$29.70
Filter - Wet/Dry Vacuum, non-HEPA	EA	3.00	2	6.00	\$28.61	\$171.66
Glass Cleaner, Ready-To-Use	GAL	5.00	1	5.00	\$24.25	\$121.25
Gloves - Leather Safety/Work	DZ	2.00	10	20.00	\$115.08	\$2,301.60
Gloves - Nitrile/Latex	BOX	100.00	1	100.00	\$46.95	\$4,695.00
Lay Flat (Roll - 500' x 33")	EA	10.00	1	10.00	\$819.16	\$8,191.60
Plastic Sheeting .31 mil - 12' x 400' - Roll	EA	10.00	1	10.00	\$59.94	\$599.40
Plastic Sheeting 6 mil - 20' x 100' - Anti Static	EA	10.00	1	10.00	\$309.21	\$3,092.10
Respirator - N 95	EA	400.00	1	400.00	\$6.25	\$2,500.00
Safety Glasses	EA	25.00	1	25.00	\$6.00	\$150.00
SERVPRO Orange	GAL	5.00	1	5.00	\$55.93	\$279.65
ServprOXIDE	GAL	100.00	1	100.00	\$68.89	\$6,889.00
Tape - Duct - 2" x 60 yds.	ROLL	10.00	1	10.00	\$13.19	\$131.90


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Tape - Painter (Blue) 2" x 60yds.	ROLL	20.00	1	20.00	\$15.78	\$315.60
Trash Bags - Contractor 3 mil	BOX	75.00	1	75.00	\$54.25	\$4,068.75
vacuum Cleaner Bags	PACK	5.00	1	5.00	\$21.71	\$108.55
vacuum Cleaner Bags - Back Pack HEPA	PACK	5.00	1	5.00	\$44.07	\$220.35
vacuum Cleaner Bags - Canister HEPA	PACK	5.00	1	5.00	\$32.64	\$163.20
						\$80,766.51

Consumables will be billed in accordance with the SERVPRO Time and Material Rate Schedule for this Project. Staging areas will be set up to allow for easy distribution and accounting of consumables required in each area.

Consumables not listed on the SERVPRO Time and Materials Rate Schedule will be billed at invoice plus 10% overhead and 10% profit.

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SCHEDULE C – EQUIPMENT \$321,035.70

The following equipment will be utilized during the restoration process.

Item Description	UOM	Projected Quantity per Day	Number of Days	Total Projected Quantity	Rate	Total Projected Billing
Cable - 100 ft.	DAY	5.00	10	50.00	\$38.50	\$1,925.00
Cable - 50 ft.	DAY	5.00	10	50.00	\$30.25	\$1,512.50
Air Scrubber - 1000 cfm	DAY	10.00	10	100.00	\$128.00	\$12,800.00
Air Scrubber - 2000 cfm	DAY	10.00	10	100.00	\$165.00	\$16,500.00
Air Scrubber - 500 cfm	DAY	15.00	10	150.00	\$90.00	\$13,500.00
Vacuum - Back Pack, or Canister HEPA	DAY	5.00	10	50.00	\$115.00	\$5,750.00
Desiccant - 5,000 - 6,000 cfm	DAY	4.00	10	40.00	\$1,625.00	\$65,000.00
Demo Carts	DAY	5.00	10	50.00	\$25.00	\$1,250.00
DocuSketch™ or Matterport™ Imaging Cameras	DAY	1.00	1	1.00	\$300.00	\$300.00
DX Unit - 20/30 Ton	DAY	4.00	10	40.00	\$1,495.00	\$59,800.00
Floor Scraper - Electric	DAY	1.00	7	7.00	\$125.00	\$875.00
Generator - 300kW	DAY	2.00	10	20.00	\$1,550.00	\$31,000.00
Generator Cable - 5 Band	DAY	4.00	10	40.00	\$82.50	\$3,300.00
Hydroxyl	DAY	20.00	10	200.00	\$235.00	\$47,000.00
LGR Dehumidifier - Commercial (100 and under PPD)	DAY	20.00	10	200.00	\$125.00	\$25,000.00
Power Distribution, 100-200 Amp	DAY	2.00	10	20.00	\$148.00	\$2,960.00
Portable Extractor	DAY	5.00	2	10.00	\$225.00	\$2,250.00
Spider Box (With Cable)	DAY	10.00	10	100.00	\$80.00	\$8,000.00
Vacuum - Upright Vacuum Cleaner	DAY	5.00	10	50.00	\$26.52	\$1,326.00
Vehicle - Auto/Pick-up	DAY	3.00	10	30.00	\$100.00	\$3,000.00
Vehicle - Box Truck	DAY	2.00	10	20.00	\$175.00	\$3,500.00
Vehicle - Cargo/Passenger Van	DAY	3.00	10	30.00	\$130.00	\$3,900.00
Vehicle - Onsite Recovery Trailer (53')	DAY	1.00	10	10.00	\$300.00	\$3,000.00
Vehicle - Semi-Tractor	DAY	1.00	2	2.00	\$375.00	\$750.00
Vehicle - Trailer/ Flatbed	DAY	1.00	10	10.00	\$140.00	\$1,400.00

S-EQUIP	Small Equipment Allowance	EA		1	\$5,437.20	\$5,437.20
						\$321,035.70

All Equipment will be billed in accordance with the SERVPRO Time and Materials Rate Schedule on this project.

Independently Owned and Operated

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Note: Equipment does not include Fuel. Fuel will be billed at invoice plus 10% overhead and 10% profit.

SCHEDULE D – SUBCONTRACT EXPENSES

The Subcontractor Schedule details all required vendor work and direct expenses incurred as a result of the project. For the purposes of this project, this is expected to include the utilization of

Sub-contract Item Description	UOM	Number of Days	Projected Cost	O & P Model Settings	Cost Plus O & P	Total Projected Billing
Drying Sub Contractor	EA		\$100,000.00	Cumulative 10.00/10.00	\$121,000.00	\$121,000.00
Equipment Rental	EA		\$150,000.00	Cumulative 10.00/10.00	\$181,500.00	\$181,500.00
						\$302,500.00

Sub-contract Notes

projected cost for occuhealth environmental testing, report, and categorizing loss.

projected cost for all sub contractors, including dumpsters, fueling, freight, setup, and breakdown

All receipts and invoices will be provided for your review with our final invoice package. Subcontract Expenses will be billed at invoice plus 10% overhead and 10% profit.


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SCHEDULE E – REIMBURSABLE EXPENSES

Items included in this schedule would include mobilization/demobilization, lodging if needed, transportation of crews to the facility to avoid parking issues, and crew meals to keep the level of efficiency needed at this loss. Reimbursable Expenses will be billed at cost plus 10% overhead and 10% profit.

Item No.	UOM	Quantity	Number of Days	Estimated Cost	O & P Model Settings	Cost Plus O & P	Total Estimated Billing
Fuel	Day	2.00	0	\$15.00	Non-cumulative 10.00/10.00	\$18.00	\$0.00
Lodging	Day	1.00	0	\$100.00	Non-cumulative 10.00/10.00	\$120.00	\$0.00
Other	Day	1.00	1	\$25,000.00	Cumulative 10.00/10.00	\$30,250.00	\$30,250.00
Rental Vehicle	Day	2.00	0	\$45.00	Non-cumulative 10.00/10.00	\$54.00	\$0.00
							\$30,250.00

SERVPRO®**COMMERCIAL SERVICES****DEFINED LABOR CLASSIFICATIONS**

Job Title	Job Description
Project Coordinator	The Project Coordinator coordinates activities and assignments of designated projects to ensure that goals and objectives specified for the projects are accomplished. Job responsibilities include: Corporate Reporting (CLLD); Review Project Burn Report; Daily PM meeting; Review status of jobs in progress; inspect all projects in progress; assist with project scope and estimate as necessary; meet with Adjuster/Consultant/Insured to review progress; job site inspections.
Senior Project Manager	For extremely large projects requiring multiple Project Managers, a Senior Project Manager draws communication responsibilities with the materially interested parties away from the PMs, so they can better focus on task completion and documentation of their assigned project.
Project Manager	The Project Manager directs all operations of a designated project and provides the primary single point of contact for all materially interested parties. The PM is accountable for the project's execution and completion. Job responsibilities include: Jobsite inspection; prepare Daily Work Orders; morning meeting with APM, HSO & RC; oversee morning line-up; meet with Accountant to review previous day's paperwork and ensure insurance company receives proper documentation; meet with Insured/Adjuster/Consultant to review progress; troubleshoot issues as necessary; complete Daily Checklist and Job Diary; review end-of-shift paperwork with APM for accuracy; daily meeting with PC.
Assistant Project Manager	The Assistant Project Manager (APM) executes the production plan (based on work orders and the direction of the Project Manager) by coordinating Restoration Supervisors (RS) and labor while assuring safety compliance and quality of production. Job responsibilities include: Job site inspection with PM; morning meeting with RS's; issue Daily Work Orders; morning line-up; on-going quality inspections; end-of-shift meeting with RS's; collect daily paperwork and review for accuracy; review end-of-shift paperwork with PM.
Health & Safety Officer	The Health and Safety Officer identifies, evaluates, and implements policy and procedures that affect health and safety aspects for all personnel on the jobsite. Job responsibilities include: Morning meeting with PM; morning Safety Meeting at line-up; continuous site inspections for safety infractions; ensure all safety boards are in place and satisfy all SERVPRO standards; incident reports as necessary; OSHA inspections as necessary; job site safety training, as necessary.
Restoration Supervisor / Remediation Supervisor	The Restoration Supervisor or Remediation Supervisor supervises the General Laborers (GL) to maintain quality production but does not participate in the physical completion of tasks, other than training and coaching the General Laborers performing the work. Job responsibilities include: Report Job Progress, Prepare Production Labor, Project Labor Management, Manage Daily Wrap-up Procedures


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Content Inventory Supervisor	The content inventory supervisor is responsible for tracking and documenting all aspects of the contents handling and processing on a project. This supervisor will manage teams within the structure/project and audit documentation and reports and provide them on a daily basis for the project file.
Restoration Technician / Remediation Technician	The Restoration Technician or Remediation Technician performs skilled production tasks and ensures proper processes or protocols are followed.
Confined Space Technician	The Confined Space Technician performs skilled production tasks and ensures proper protocols are followed in OSHA define confined spaces. These technicians are specialty trained to work in the environment and trained to use specific safety gear and communication techniques.
Resource Coordinator/ Supply Supervisor	The Resource Coordinator (RC)/ Supply Supervisor (SS) identifies, negotiates, and secures needed resources including labor, equipment, and subcontractors. Job responsibilities include: Morning meeting with PM; purchase subcontractor services as requested by PM; issue purchase orders as requested by PM; oversee subcontractor services; general site services oversight; evening meeting to review daily paperwork with PM.
Technical Specialist	The Technical Specialist handles specific specialty restoration services or tasks.
Skilled Labor/Tradesman	Skilled Labor performs non-restoration and non-cleaning related services.
General Labor	General Laborers perform labor tasks and are capable of using basic hand tools.
Project Auditor/ Accountant	The Project Accountant (PA) collects, compiles, and validates all documentation and financial information for the project. Job responsibilities include: Morning meeting with PM to review previous day's paperwork, job site data collection, data entry for all paperwork into Time and Materials management software, reconcile invoices to tickets, daily burn entry
Clerical Administrator	The Clerical Assistant is needed when the amount of data entry and evaluation exceeds what the Project Accountant can effectively manage. Job responsibilities include: Daily administrative duties; scan, upload and file job specific documentation; perform special assignments as directed by the Project Manager.
Project Estimator	The Project Estimator is used when a detailed estimate is requested by the Insurance carrier for a date when no work will be performed.

*Full list of positions available on T&M rate schedule.

Independently Owned and Operated

Certification of Single Source or Emergency Procurement

Please use this form to certify a Single Source or Emergency Procurement complies with the requirements of the JEA Procurement Code. The JEA Procurement Code defines a Single Source and Emergency Procurement as follows:

3-112 Single Source

A Contract may be awarded for Supplies or Services as a Single Source when, pursuant to the Operational Procedures, the Chief Procurement Officer determines that:

- (a) there is only one justifiable source for the required Supplies or Services; **Note: Please provide justification.**
- (b) the Supplies or Services must be a certain type, brand, make or manufacturer due to the criticality of the item or compatibility within a JEA utility system, and such Supplies or Services may not be obtained from multiple sources such as distributors; **Note: If this is a Single Source Standard or OEM, please provide proper backup documentation.**
- (c) the Services are a follow-up of Services that may only be done efficiently and effectively by the Vendor that rendered the initial Services to JEA, provided the Procurement of the initial Services was competitive;
- (d) at the conclusion of a Pilot Project under Section 3-118 of this Code, the Procurement of Supplies or Services tested during the Pilot Project, provided the Vendor was competitively selected for the Pilot Project.

3-113 Emergency Procurements

In the event of an Emergency, the Chief Procurement Officer may make or authorize an Emergency Procurement, provided that Emergency Procurements shall be made with as much competition as practicable under the circumstances. A written Determination of the basis for the Emergency and for the selection of the particular Vendor shall be included in the Procurement file.

For purposes of this Section 3-113, an "Emergency" means any one of the following:

- (a) a reasonably unforeseen breakdown in machinery;
- (b) an interruption in the delivery of an essential governmental service or the development of a circumstance causing a threatened curtailment, diminution, or termination of an essential service;
- (c) the development of a dangerous condition causing an immediate danger to the public health, safety, or welfare or other substantial loss to JEA;
- (d) an immediate danger of loss of public or private property;
- (e) the opportunity to secure significant financial gain, to avoid delays to any Governmental Entity or avoid significant financial loss through immediate or timely action; or (f) a valid public emergency certified by the Chief Executive Officer.

Please provide the following information:

Vendor Name:

ServPro of Mandarin

Description of Services or Supplies provided by Vendor:

A sewer overflow occurred at the Jacksonville School for Autism on September 4, 2024. JEA dispatch called in ServPro of Mandarin to assist with the site restoration. The damage was located throughout the school building and it was deemed an emergency purchase due to the dangerous condition causing an immediate danger to the public health, safety and welfare of the staff and students at the school.

Award #4 Supporting Documents 09/19/24

Certification:

I the undersigned certify that to the best of my knowledge, no JEA employee has, either directly or indirectly, a financial interest in this Single Source Emergency Procurement, and

I the undersigned certify that this procurement meets the requirements of a (choose one of the following):

Single Source Procurement. Please state which subsection of Section 3-112 above applies to this Single Source Procurement:

Is this Single Source also a Ratification? Yes No If yes, explain

OR

Emergency Procurement - Please state which subsection of Section 3-113 above applies to this Emergency

Is this Emergency also a Ratification? Yes No If yes, explain

Theodore B Phillips

Signature of JEA Business Unit Chief (or designee)

Ted Phillips

Name of JEA Business Unit Chief (or designee)

This certification shall be attached to the Purchase Order when it is routed for approval. A Single Source or Emergency Procurement shall be reported to the JEA Board in accordance with Section 1-110 of the JEA Procurement Code.

Award #5 Supporting Documents 09/19/24

1411659846 Addendum 6 Appendix B - Bid Workbook						
Blacks Ford Package Plant Site Work						
(Only complete the prices in yellow cells)						
				Company:	Sawcross, Inc.	
Item	Item Description	Unit of Measure	Est. Qty.	Unit Price	Extended Price	
1	12" DI (C151 CELDI)	LF	2	\$ 3,000.00	\$6,000.00	
2	12" Restrained FLG DI 90° Bends	EA	1	\$ 4,000.00	\$4,000.00	
3	10"x8" Restrained FLG DI Reducer	EA	1	\$ 4,000.00	\$4,000.00	
4	12"x8" Restrained FLG DI Reducer	EA	1	\$ 6,000.00	\$6,000.00	
5	12"DI Blind Flange	EA	2	\$ 2,000.00	\$4,000.00	
6	10" Restrained FLG DI 90° Bends	EA	1	\$ 4,000.00	\$4,000.00	
7	10" Stainless Steel Air Piping	LF	12	\$ 1,000.00	\$12,000.00	
8	10"x6" Tee Stainless Steel (Welded FLG)	EA	1	\$ 7,000.00	\$7,000.00	
9	10"x6" Reducer Stainless Steel (Welded FLG)	EA	1	\$ 6,000.00	\$6,000.00	
10	10" 90° Bends Stainless Steel (Welded FLG)	EA	1	\$ 6,000.00	\$6,000.00	
11	8" DI (C151 CELDI)	LF	92	\$ 350.00	\$32,200.00	
12	8" Restrained FLG DI 90° Bends (Base Bend)	EA	1	\$ 3,000.00	\$3,000.00	
13	8" Restrained FLG DI 90° Bends	EA	11	\$ 2,000.00	\$22,000.00	
14	8"x8" Restrained FLG DI Tee	EA	2	\$ 4,000.00	\$8,000.00	
15	8"x6" Restrained FLG DI Tee	EA	2	\$ 2,000.00	\$4,000.00	
16	8"x8" Restrained FLG DI Cross Tee	EA	1	\$ 6,000.00	\$6,000.00	
17	8"x6" Restrained FLG DI Reducer	EA	2	\$ 2,000.00	\$4,000.00	
18	8"x4" Restrained FLG DI Reducer	EA	2	\$ 2,000.00	\$4,000.00	
19	8" Check Valve FLG	EA	2	\$ 10,000.00	\$20,000.00	
20	8" Plug Valve FLG	EA	6	\$ 10,000.00	\$60,000.00	
21	6" DI (C151 CELDI)	LF	51	\$ 300.00	\$15,300.00	
22	6" Restrained FLG DI 90° Bends	EA	5	\$ 2,000.00	\$10,000.00	
23	6" Restrained FLG DI 45° Bends	EA	4	\$ 2,000.00	\$8,000.00	
24	6" FLG Coupling Adapter (FCA)	EA	1	\$ 1,500.00	\$1,500.00	
25	6"x4" Restrained FLG DI Reducer	EA	2	\$ 2,000.00	\$4,000.00	
26	6"DI Blind Flange	EA	1	\$ 1,000.00	\$1,000.00	
27	6" Check Valve FLG	EA	2	\$ 7,500.00	\$15,000.00	
28	6" Plug Valve FLG	EA	5	\$ 7,500.00	\$37,500.00	
29	6" Butterfly Valve FLG	EA	1	\$ 5,000.00	\$5,000.00	
30	6" Ball Valve FLG (V-Port)	EA	1	\$ 7,500.00	\$7,500.00	
31	6" Magnetic Flow Meter FLG	EA	1	\$ 8,000.00	\$8,000.00	
32	6" Pressure Gauge	EA	1	\$ 1,500.00	\$1,500.00	
33	4" Plug Valve FLG	EA	4	\$ 8,000.00	\$32,000.00	
34	Pipe Supports (Both Ground and Aerial Mounted Pipe Supports)	LS	1	\$ 38,000.00	\$38,000.00	
35	1" Air Release Valve Assembly and 1" PVC Drain Piping Package	EA	2	\$ 450.00	\$900.00	
36	Discharge Pressure Transmitter	EA	1	\$ 450.00	\$450.00	
37	Discharge Pressure Gauge	EA	2	\$ 450.00	\$900.00	
38	Gorman Rupp Side-Stream Influent Transfer Pumps	EA	2	\$ 40,000.00	\$80,000.00	
39	Gorman Rupp Side-Stream Effluent Return Pumps	EA	2	\$ 40,000.00	\$80,000.00	
40	4" Service Tap on Existing Watermain	LS	1	\$ 5,000.00	\$5,000.00	
41	Handrail Mounted Hose Wash Station and 3/4" PVC Piping	LS	1	\$ 1,500.00	\$1,500.00	
42	Concrete Slab Extension for Blower No. 3	LS	1	\$ 70,000.00	\$70,000.00	
43	Concrete Slab for Side-Stream Influent Transfer Pump Station	LS	1	\$ 80,000.00	\$80,000.00	
44	Concrete Slab for Side-Stream Effluent Return Pump Station	LS	1	\$ 80,000.00	\$80,000.00	
45	Major Electrical Equipment (Main Breaker, Automatic Transfer Switch, e	LS	1	\$ 331,000.00	\$331,000.00	
46	Conduit, Wire, Boxes, Miscellaneous	LS	1	\$ 319,000.00	\$319,000.00	
47	Instrumentation	LS	1	\$ 315,000.00	\$315,000.00	
48	Integration Services	LS	1	\$ 309,000.00	\$309,000.00	
49	Permits	LS	1	\$ 5,000.00	\$5,000.00	

Award #5 Supporting Documents 09/19/24

50	Crushed Concrete Access Driveway	LS	1	\$ 8,500.00	\$8,500.00
Subtotal					\$2,092,750.00

	Testing Allowance	\$10,000.00
	Supplemental Work Authorization (SWA)	\$53,000.00
Special Conditions (Maximum of 10% enter %)	10.0%	\$215,575.00

Total Bid Price (Enter this amount on Page 1 of the Bid Form)	\$2,371,325.00
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Total Bid Price less Special Conditions, SWAs and Allowances:	\$2,092,750.00
JSEB Requirement:	4%
JSEB Requirement (dollars):	\$83,710.00

Award #5 Supporting Documents 09/19/24

1411659846 Appendix B - Bid Form
 Blacks Ford Package Plant Site Work
 Submit the Bid electronically as described in section 1.3 of the Solicitation.

Company Name: Sawcross. Inc.

Company's Address: 10970 New Berlin Rd, Jacksonville, FL 32226

License Number: CGC036203

Phone Number: 904-751-7500 FAX No: 904-751-0600 Email Address: markh@sawcross.com

<p>BID SECURITY REQUIREMENTS</p> <input type="checkbox"/> None required <input checked="" type="checkbox"/> Certified Check or Bond (Five Percent (5%))	<p>TERM OF CONTRACT</p> <input type="checkbox"/> One Time Purchase <input type="checkbox"/> Annual Requirements <input checked="" type="checkbox"/> Other, Specify - Project Completion
---	--

<p>SAMPLE REQUIREMENTS</p> <input checked="" type="checkbox"/> None required <input type="checkbox"/> Samples required prior to Bid Opening <input type="checkbox"/> Samples may be required subsequent to Bid Opening	<p>SECTION 255.05, FLORIDA STATUTES CONTRACT BOND</p> <input type="checkbox"/> None required <input checked="" type="checkbox"/> Bond required 100% of Bid Award
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<p>QUANTITIES</p> <input type="checkbox"/> Quantities indicated are exacting <input checked="" type="checkbox"/> Quantities indicated reflect the approximate quantities to be purchased Throughout the Contract period and are subject to fluctuation in accordance with actual requirements.	<p>INSURANCE REQUIREMENTS</p> <p style="text-align: center;">Insurance required</p>
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<p>PAYMENT DISCOUNTS</p> <input type="checkbox"/> 1% 20, net 30 <input type="checkbox"/> 2% 10, net 30 <input type="checkbox"/> Other _____ <input checked="" type="checkbox"/> None Offered	
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ENTER YOUR BID FOR SOLICITATION 1411659846	TOTAL BID PRICE
Total Bid Price (enter total from cell F72 in the Bid Workbook)	\$ \$2,371,325.00

I have read and understood the Sunshine Law/Public Records clauses contained within this solicitation. I understand that in the absence of a redacted copy my proposal will be disclosed to the public "as-is".

BIDDER CERTIFICATION

By submitting this Bid, the Bidder certifies that it has read and reviewed all of the documents pertaining to this Solicitation, that the person signing below is an authorized representative of the Bidding Company, that the Company is legally authorized to do business in the State of Florida, and that the Company maintains in active status an appropriate contractor's license for the work (if applicable). The Bidder also certifies that it complies with all sections (including but not limited to Conflict of Interest and Ethics) of this Solicitation.

We have received addenda _____ 7/16/2024

 Handwritten Signature of Authorized Officer of Company or Agent Date

1 through 6

Mark Hickinbotham, President
 Printed Name and Title

Award #5 Supporting Documents 09/19/24

1411659846 Addendum 6 Appendix B - Bid Workbook

Blacks Ford Package Plant Site Work

(Only complete the prices in yellow cells)

			Company:		Sawcross, Inc.	
Item	Item Description	Unit of Measure	Est. Qty.	Unit Price	Extended Price	
1	12" DI (C151 CELDI)	LF	2	\$ 3,000.00	\$6,000.00	
2	12" Restrained FLG DI 90° Bends	EA	1	\$ 4,000.00	\$4,000.00	
3	10"x8" Restrained FLG DI Reducer	EA	1	\$ 4,000.00	\$4,000.00	
4	12"x8" Restrained FLG DI Reducer	EA	1	\$ 6,000.00	\$6,000.00	
5	12"DI Blind Flange	EA	2	\$ 2,000.00	\$4,000.00	
6	10" Restrained FLG DI 90° Bends	EA	1	\$ 4,000.00	\$4,000.00	
7	10" Stainless Steel Air Piping	LF	12	\$ 1,000.00	\$12,000.00	
8	10"x6" Tee Stainless Steel (Welded FLG)	EA	1	\$ 7,000.00	\$7,000.00	
9	10"x6" Reducer Stainless Steel (Welded FLG)	EA	1	\$ 6,000.00	\$6,000.00	
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12	8" Restrained FLG DI 90° Bends (Base Bend)	EA	1	\$ 3,000.00	\$3,000.00	
13	8" Restrained FLG DI 90° Bends	EA	11	\$ 2,000.00	\$22,000.00	
14	8"x8" Restrained FLG DI Tee	EA	2	\$ 4,000.00	\$8,000.00	
15	8"x6" Restrained FLG DI Tee	EA	2	\$ 2,000.00	\$4,000.00	
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22	6" Restrained FLG DI 90° Bends	EA	5	\$ 2,000.00	\$10,000.00	
23	6" Restrained FLG DI 45° Bends	EA	4	\$ 2,000.00	\$8,000.00	
24	6" FLG Coupling Adapter (FCA)	EA	1	\$ 1,500.00	\$1,500.00	
25	6"x4" Restrained FLG DI Reducer	EA	2	\$ 2,000.00	\$4,000.00	
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27	6" Check Valve FLG	EA	2	\$ 7,500.00	\$15,000.00	
28	6" Plug Valve FLG	EA	5	\$ 7,500.00	\$37,500.00	
29	6" Butterfly Valve FLG	EA	1	\$ 5,000.00	\$5,000.00	
30	6" Ball Valve FLG (V-Port)	EA	1	\$ 7,500.00	\$7,500.00	
31	6" Magnetic Flow Meter FLG	EA	1	\$ 8,000.00	\$8,000.00	
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42	Concrete Slab Extension for Blower No. 3	LS	1	\$ 70,000.00	\$70,000.00	
43	Concrete Slab for Side-Stream Influent Transfer Pump Station	LS	1	\$ 80,000.00	\$80,000.00	
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46	Conduit, Wire, Boxes, Miscellaneous	LS	1	\$ 319,000.00	\$319,000.00	
47	Instrumentation	LS	1	\$ 315,000.00	\$315,000.00	
48	Integration Services	LS	1	\$ 309,000.00	\$309,000.00	

Award #5 Supporting Documents 09/19/24

49	Permits	LS	1	\$ 5,000.00	\$5,000.00
50	Crushed Concrete Access Driveway	LS	1	\$ 8,500.00	\$8,500.00
Subtotal					\$2,092,750.00

				Testing Allowance	\$10,000.00
				Supplemental Work Authorization (SWA)	\$53,000.00
				Special Conditions (Maximum of 10% enter %)	10.0%
					\$215,575.00

Total Bid Price (Enter this amount on Page 1 of the Bid Form)					\$2,371,325.00
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Total Bid Price less Special Conditions, SWAs and Allowances:	\$2,092,750.00
JSEB Requirement:	4%
JSEB Requirement (dollars):	\$83,710.00



Formal Bid and Award System

Award #5 January 12, 2023

Type of Award Request: SINGLE SOURCE
Requestor Name: Jessica Keeler
Requestor Phone: (904)665-6403
Project Title: ITEM GCBAR002 Deadtank Breaker
Project Number: Various
Project Location: JEA
Funds: Inventory Blanket Account
Business Unit Estimate: \$303,627.00

Scope of Work:

The purpose of this single source purchase is to spot buy item three (3) GCBAR002 (BREAKER, DEADTANK, SF6, 72.5KV, 3000A, 350KV BIL, 50KA, SPRING). During the last 12 months, the commodity spend for this item was \$170,016.00 (two breakers used). The inventory balance for this item is \$177,686.26 (two breakers on hand) with the average current lead time of sixty-seven to sixty-eight (67-68) weeks. The Current min/max for this item is 0/0. In the past this item has been ordered on an as needed basis. With the increase usage, Planning is developing a stocking min/max for the breakers.

JEA IFB/RFQ/State/City/GSA#: RFQ 104467
Purchasing Agent: Eddie Bayouth
Is this a Ratification?: NO

RECOMMENDED AWARDEE(S):

Name	Vendor Contact	Email	Address	Phone	Amount
MITSUBISHI ELECTRIC POWER PRODUCTS, INC. C/O ENGINEERED POWER PRODUCTS, INC.	SUSAN WHISENHUNT	SUSAN.W HISENHUNT@EPPR EP.COM	PO BOX 211805 ROYAL PALM BEACH, FL 33421	561-660-4895	\$312,180.00

Amount for entire term of Contract/PO: \$312,180.00
Award Amount for remainder of this FY: \$0.00
Length of Contract/PO Term: One-Time Purchase
Begin Date (mm/dd/yyyy): 01/12/2023
End Date (mm/dd/yyyy): One-Time Purchase (Expected 05/12/2024)
JSEB Requirement: N/A – Single Source

Background/Recommendations:

Mitsubishi Electric Power Products is the only approved manufacturer of item GCBAR002 (BREAKER, DEADTANK, SF6, 72.5KV, 3000A, 350KV BIL, 50KA, SPRING). These breakers are used in JEA’s Electric Substations for any 69kV breaker replacements. JEA does not typically build new 69kV substations. New substations are built at 230kV now. The 69kV system is an older system that forms the inner ring of substations just outside of downtown Jacksonville.

Award #6 Supporting Documents 09/19/24

These breakers will be used when an existing 69kV breaker fails or as a part of the ongoing breaker replacement program over the next 20 plus years. The next few breakers will be used at the following substations: Lane Ave, Oakwood Villa, Naval Air Station, Robinwood and Merrill Road.

The price difference between the estimate and the current pricing is due to an increase in Mitsubishi items implemented after the last purchase in November of 2022. The price increase was 2.8%, below the PPI of 7.1%.

Request approval to award contracts to Mitsubishi Electric Power Products, Inc. for Item GCBAR002 carried in JEA's inventory stock for a total amount of \$312,180.00 subject to the availability of lawfully appropriated funds.

Manager: Kenny Pearson – Procurement Category Manager
Director: Jenny McCollum – Director, Procurement Services
VP: Alan McElroy – VP Supply Chain & Operations Support

APPROVALS:

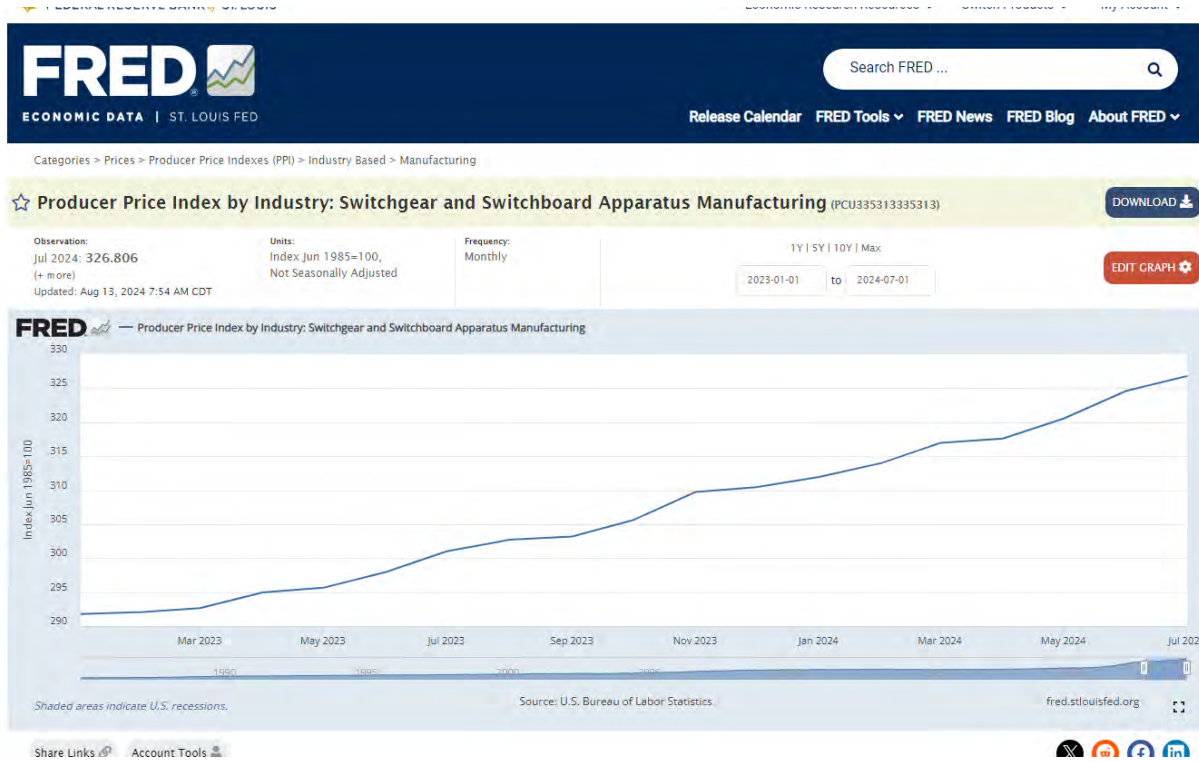
Stephen Datz 1/12/2023

Chairman, Awards Committee **Date**

Stephan M Healy 1/12/2023

Budget Representative **Date**

Award #6 Supporting Documents 09/19/24.



**JEA Awards Agenda
August 03, 2023**

225 North Pearl St., Jacksonville, FL 32202 - Hydrangea Room 1st Floor

[Teams Meeting Info](#)

Consent Agenda

The Chief Procurement Officer offers the following items for the JEA Awards Consent Agenda. Any item may be moved from the Consent Agenda to the Regular Agenda by a committee member asking that the item be considered separately. All items on the Consent agenda have been approved by OGC, Budget and the Business Unit Vice President and Chief. The posting of this agenda serves as an official notice of JEA's intended decision for all recommended actions for Formal Purchases as defined by Section 3-101 of the JEA Procurement Code. Please refer to JEA's Procurement Code, if you wish to protest any of these items.

Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Funding Source	Award Amount	Original Award Amount	New Not-to-Exceed	Amendments	Term	JSEB Participation (Y/N) If Y, then list company name(s) (% , \$ - awarded)	
1	Minutes	Minutes from 07/27/2023 Meeting	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
2	ITN	1410625246 Contact Center Workforce Optimization Software Licensing, Support, and Implementation	Pressley	NICE Systems, Inc.	Capital & O&M	\$1,409,070.45	N/A	\$1,409,070.45	N/A	Three (3) Years with Two (2) - 1 Yr. Renewals Start: 08/15/2023 End: 08/14/2026	N	
<p>Advised 08/15/2022 Bid Opening 09/07/2022 Three (3) Responses Received Three (3) Respondents Shortlisted Presentations week of 11/08/2022 BAFOs Submitted 12/07/2022 For additional information contact: Nickolas Dambrose</p> <p>The Responses were evaluated on price, ability to meet the business requirements, additional customer experience improvement capabilities, past performance, and design approach and work plan. Subsequent to presentations, JEA specified each solution to include speech and text analytics as a requirement. NICE Systems Inc. is deemed the highest evaluated responsible and responsive Respondent. This award request was delayed due to JEA steering committee inquiries and technology requirements.</p> <p>This award requests a three (3) year implementation, licensing, and support of a workforce optimization software for JEA's Customer Contact Center. Some key functionalities of this software include but are not limited to: •Optimization of JEA's efficiency of contact center operations by using artificial intelligence to forecast customer contact volumes, average handle times and staffing requirements for JEA's multi-skill and multi-channel environment. •Enablement of advanced speech and text analytics that will automatically tag each interaction based on the primary reason for the interaction.</p> <p>Through the BAFO process, JEA will realize sourcing savings of \$431,054.70.</p>												
3	MOVED TO REGULAR AGENDA									N/A	N/A	N/A
4	Piggyback	Post Implementation Professional Service Support for On-Premise Oracle E-Business Suite Migration to Oracle Cloud Infrastructure	Selders	Accenture LLP	O&M	\$1,600,000.00	N/A	\$1,600,000.00	N/A	One (1) Year with NoRenewals Start: 07/26/2023 End: 07/25/2024	N	
<p>For additional information contact: Nathan Woyak</p> <p>This award piggybacks off of the public NASPO contract No. 43230000-NASPO-16-ACS For Cloud Solutions dated June 21, 2019 competitively procured Cloud Solutions and executed Contract No. AR3086, Cloud Solutions ("Master Contract").</p> <p>This request is for \$1,600,000.00 of professional services from 07/26/2023 to 07/25/2024 for Post Implementation Support of the separately awarded On-Premise Oracle E-Business Suite Migration to Oracle Cloud Infrastructure. The Statement of Work (SOW) includes four (4) Accenture people resources for support up to 12 months plus a 3 month on-call resource. JEA needs to extend the Accenture resources because they have direct knowledge of JEA's new Cloud Infrastructure having led the implementation. Without Accenture's continued engagement support the ability of JEA's resources to effectively maintain/support this new infrastructure is limited which would put JEA at risk. The request allows JEA's resources to take advantage of Accenture's knowledge and experience in a production environment.</p>												
5	ITN	1411250246 Design, Implementation, and Maintenance of Solar Concierge Program	Pope	Resource Innovations, Inc.	O&M	\$1,863,979.00	N/A	\$1,863,979.00	N/A	Three (3) Years with Two (2) - 1 Yr. Renewals Start: 10/01/2023 End: 09/30/2025	Yes -Carla Mecelle Media (4% (\$122,123.38) Local public relations, billboards, advertising and marketing) -TRC Energy Engineering, Professional LLC (6% (183,185.08) Local engineering firm for site reviews and engineering reviews for wholehome electrification projects, and quality assurance/quality control)	
<p>Advised 05/15/2023 Bid Opening 06/06/2023 Two (2) Responses Received Two (2) Respondents Shortlisted Presentations week of 07/10/2023 BAFOs Submitted 07/19/2023 For additional information contact: Nickolas Dambrose</p> <p>The Responses were evaluated on price based on JEA's budget, experience location and availability of professional resources, past performance, design approach and work plan, Jacksonville Small and Emerging Business Program, and vendor presentations. Resource Innovation Systems Inc. is deemed the highest evaluated responsible and responsive Respondent.</p> <p>The request is for three (3) years and \$1,863,979.00 for Resource Innovation, Inc. to design, launch, and manage a turnkey Solar Concierge Program (SCP) for JEA's commercial and industrial (C&I) customers.</p> <p>There has been significant growth within JEA's electric service territory of Photovoltaic (PV) and PV+ storage installations over the last year-and-a-half. Many installers new to JEA's service territory have begun operating with little knowledge of JEA's rate structures and processes. This has resulted in JEA customers receiving inaccurate information and making purchasing decisions on that information. This has also been coupled with customers not fully understanding how their PV or PV+ storage systems operate and the impact to their JEA electric bill, or their total energy usage. The influx of installers new to JEA's service territory and the increased project volume has also put additional constraints on JEA's resources. One such example is installers scheduling on-site appointments for inspections by JEA and either not showing up or showing up and the PV+ storage equipment not operating as intended. This leads to an inefficient use of JEA resources including labor hours, vehicle maintenance, and vehicle fuel costs.</p> <p>This SCP will provide JEA customers with a preferred solar installer network that will operate with a strict set of guidelines. In addition, customers will be provided a concierge level solar service including rooftop solar and battery storage education, an online solar calculator to provide a custom estimate of a potential solar installation for their home, and access to a competitive quoting system to get up to three (3) competitive quotes from the preferred installer network. The Solar Concierge Program is designed to bring a high level of confidence to participating JEA customers when purchasing a new rooftop solar system for their home and provide JEA customers a trusted resource for unbiased information related to rooftop PV systems that will help them make informed purchasing decisions.</p>												

Regular Agenda - Award #1 Supporting Documents 09/19/24

Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Funding Source	Award Amount	Original Award Amount	New Not-to-Exceed	Amendments	Term	JSEB Participation (Y/N) If Y, then list company name(s) (% , \$ - awarded)
6	Invitation for Bid	1411294446 - Switchgear for Inventory Stock	McElroy	Stuart C. Irby Co. G&W Electric Specialty Company Gresco Supply, Inc.	Inventory Blanket Account	\$5,420,351.21 \$1,250,958.00 \$5,852,985.95	NA	\$12,524,295.16	NA	Three (3) Year, w/ Two (2) -1 Yr. Renewals Start: 08/15/2023 End: 08/14/2026	N
	<p>Advised: 06/28/2023 Opened: 07/18/2023 Three (3) Responses Received For additional information contact: Eddie Bayouth</p> <p>This Invitation for Bid (IFB) is to solicit pricing for the purchase of Switchgear for Inventory Stock. JEA currently has three approved manufacturers for pad-mounted distribution switchgears. Each manufacturer has been selected to provide switchgear given the unique functionality of the product they offer for a particular JEA use case. Currently the majority of the switchgear used by JEA is manufactured by S and C Electric Co., and is a live-front switchgear. The long term intent is to move to dead-front switchgear for safety and reliability reasons in the future.</p> <p>G&W and Federal Pacific both make dead-front pad-mounted switchgear and have been selected given their functionality along with value they bring. The Federal Pacific and G&W units also fit the same footprint of the live-front switchgear, making for easier and quicker replacements. Additionally, the Federal Pacific units use the same fuses as the current live-front units, which further simplifies the coordination with other system protection devices. G&W makes dead-front pad-mounted switchgear that have all internal parts enclosed and is a fully submersible. They are the only approved manufacturer of this style switchgear. JEA plans to replace live-front switchgear in flood-prone areas within its service territory with the G&W switchgear. Federal Pacific makes non-submersible dead-front pad-mounted switchgear. Although not submersible, it can be used in areas not prone to flooding and costs significantly less than the fully submersible G&W switchgear and more in line with the more inexpensive live-front gear JEA has exclusively used in the past.</p>										
7	Contract Increase	019-19 - Plastic Polymer Manholes and Boxes for JEA Inventory Stock	McElroy	Oldcastle Infrastructure, Inc.	Inventory Blanket Account	\$183,791.49	\$1,521,027.14	\$1,856,921.34	04/14/2023 - \$152,102.71	Five (5) Years Start: 01/24/2019 End: 01/23/2024	N
	<p>Original Award: 01/17/2019 For additional information contact: Eddie Bayouth</p> <p>The purpose for this contract increase is to add funds to the original award for the purchase Plastic Polymer Manholes and Boxes for JEA Inventory Stock. These manholes are used for underground electric and fiber optic access points throughout the JEA service territory.</p> <p>JEA is requesting this contract increase to add funds to the original award to cover forecasted usage for the remaining six (6) months of the contracts. The price of plastic polymer manholes and covers has increased by over 94% since the beginning of this contract and by 5% since April derived primarily from commodity increases in polymers and labor. JEA has looked at the market during the term of this agreement to validate pricing increases and mitigate risk, alternatives were found to be longer lead-time and more expensive. This increase is the sole driver in this contract increase request. The contract increase amount will provide funds for projected requirements for the remaining duration of the contract.</p>										
8	Contract Increase	1410510446 - Radio Control Switches	McElroy	G&W Electric Specialty Company	Inventory Blanket Account	\$719,987.00	\$1,788,685.00	\$2,508,672.00	NA	Two (2) Years Start: 01/16/2022 End: 01/15/2024	N
	<p>Original Award: 01/13/2022 For additional information contact: Eddie Bayouth</p> <p>The purpose for this contract increase is to add funds to the original award amount for the purchase of radio controlled switches. The radio controlled switches are used in electric distribution feeder level devices and allows JEA to remotely restore power if the switch is tripped, which is faster, safer and more efficient than sending crews to operate the switch manually.</p> <p>This contract had a built in price increase during the second year. During the second year there has been an increase in demand for the switchgear due to O&M replacements of failed switches, as well as the installation of the switches in new devices imbedded within capital projects from distribution planning. The contract increase amount will provide funds for projected requirements for the remaining duration of the contract.</p>										
9	Contract Increase	1410518246 - District II Cedar Bay Water Reclamation Facility Warehouse	Alan McElroy	Foresight Construction Group Inc.	Capital	\$508,503.33	\$1,881,000.00	\$2,389,503.33	N/A	Project Completion Estimated: June 2024	N/A - This Increase
	<p>Original Award: 03/21/2022 For additional information contact: Elaine Selders</p> <p>Awarded on 03/21/2022 to Foresight Construction in the amount of \$1,881,000.00. There were six permitting submissions from Foresight Construction to the City of Jacksonville from 4/20/2022, until the final permit was granted on 6/6/2023, which delayed the project significantly. Bhide & Hall assigned a new Civil Engineer to the project mid-approval process, due to unforeseen circumstances. There were permitting delays due to COJ's request for additional electric, site and utilities work. There were also significant increases in Masonry and Concrete costs. The delays and increases in cost and labor resulted in an increased cost of \$602,161.29. A partnering cost reduction of \$93,657.96, which included a reduction in cost for general staffing, overhead cost and construction management fees was given to JEA for a total increase of \$508,503.33. This represents a 27% increase in additional cost. Request approval for an additional \$508,501.33 for a new not-to-exceed amount of \$2,389,503.33.</p>										
10	Contract Increase/Ratification	1410541446 - Ford F-150 BEV Lightning Half Ton 4X4 Crew Cab Electric Trucks	Alan McElroy	Duval Ford	Capital	\$494,224.00	\$396,330.00	\$927,840.00	02/23/2022 - \$37,286.00	One-time purchase, Expected delivery 03/31/2024	N
	<p>Original Award: 02/10/2022 For additional information contact: Eddie Bayouth</p> <p>The original order was placed with Duval Ford for Model Year (MY) 2023 Ford F-150 Lightning Trucks (Full Electric) from the result of an IFB. JEA's order for MY 2023 was canceled by the manufacturer because Ford could not produce enough trucks to fulfill all of its orders and moved to MY 2024. However, the allocations for MY 2023 have recently reopened. Because of this, Duval Ford was able to move all of the MY 2024 trucks back to MY 2023 trucks as well as include seven (7) additional trucks planned for our next purchase cycle. These 7 additional trucks were ordered last week to ensure JEA could get the manufacturing slots; these seven (7) units account for the entire ratification amount of \$432,992.00.</p> <p>The other increase in the award is the price difference between the MY 2022 model, which was priced at \$54,202.00, and the 2023 model, which is priced at \$61,856.00, a difference of \$7,654.00/truck or \$61,232.00 for the original eight trucks ordered.</p> <p>All fifteen of the trucks are expected to arrive in early FY24.</p>										

Regular Agenda - Award #1 Supporting Documents 09/19/24

Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Funding Source	Award Amount	Original Award Amount	New Not-to-Exceed	Amendments	Term	JSEB Participation (Y/N) If Y, then list company name(s) (% , \$ - awarded)
11	RFP	1411059846 - Engineering Services for the Cisco Drive - Westlake WTP to Garden St - Transmission Water Main Project	Melendez	Mott MacDonald	Capital	\$458,431.00	N/A	\$458,431.00	N/A	Project Completion (Expected: September 2025)	Five Percent (5%) Evaluation Criteria Meskel & Associates Engineering (Geotechnical Engineering Services) - 3% Construction & Engineering Services Consulting, Inc. (MOT) - 2%
	<p>Advised: 2/14/2023 Opened: 3/28/2023 Twelve (12) Proposals Received Public Evaluation Meeting: 06/08/2023 For additional information contact: Darriel Brown</p> <p>This scope of work includes evaluating and selecting a Company that can provide professional Engineering Services for the design of a new water main along Cisco Drive and Jones Road in Jacksonville consisting of approximately 9,500 LF of 20" ductile iron pipe by open cut; including final detailed design, permitting, bid phase assistance, and engineering support services during construction. As growth continues in the North Water Grid, interconnections between the water treatment plants are needed to meet demands and provide redundancy to the grid. This project provides an additional connection between the Westlake WTP and the North Grid and will provide support to the North Grid during peak usage times.</p> <p>The hourly rates are deemed reasonable compared to historical rates for work of this nature. The rates are fixed for the first year and may be increased by CPI annually if requested by the firm.</p>										

Consent Agenda Action

Committee Members in Attendance	Names: Joe Orfano for Ted Phillips, David Emanuel, Janie Smalley for Laura Schepis										
Motion by:	David Emanuel										
Second By:	Janie Smalley for Laura Schepis										
Committee Decision	Approved										

Regular Agenda (date last updated)

Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Award Amount	Original Award Amount	New Not-to-Exceed	Amendments	Term	JSEB Participation (Y/N) If Y, then list company name(s) (% , \$ - awarded)	Action
1	Contract Increase	1410677646 Construction Services for the SIPS-Southside Blvd Intersect to Deerwood III WTP - SIPS Water Main & Raw Water Main - Segment 2	Melendez	TG Utility Company, Inc.	Capital	\$1,825,782.53	\$9,507,717.00	\$11,333,499.53	N/A	Project Completion (Expected: May 2024)	Motion by: <u>Janie Smalley</u> Second by: <u>David Emanuel</u> Committee Decision: <u>Approved</u>
	<p>Last Awarded: 07/14/2022 For additional information please contact: Dan Kruck</p> <p>The scope of work for this project includes the construction and installation of several sizes of water main and a reclaimed line via open cut, auger boring and horizontal directional drill.</p> <p>This contract increase adds funds to construct offsite utility lines for the new JEA H2.0 Purification Center. The proposed utility lines include 1840 LF of water main, 1960 LF of reuse water main, 3240 LF of force main and associated hardware. The utility lines are within the current project corridor, and by adding this work to the contract, JEA will avoid coordination issues and delay claims. The prices for this amendment were reviewed by JEA estimating staff and deemed reasonable when compared to previous projects.</p>										

Consent and Regular Agenda Signatures

Budget	Name/Title	<u>Stephanie M. Healy</u> (Consent Agenda)	Name/Title	<u>Janie Smalley</u> (Regular Agenda)
Awards Chairman	Name/Title	<u>Joseph C. Orfano</u> VP, Financial Services		
Procurement	Name/Title	<u>David Emanuel</u>		
Legal	Name/Title	<u>Rebecca Lavis</u>		

Award #4 08/03/23 Supporting Documentation

STATEMENT OF WORK #1 – Post-Implementation Support

This Statement of Work (“**SOW**”) is entered into as of July 26, 2023 (“**SOW Effective Date**”) by and between JEA (“**Client**”) and Accenture, LLP (“**Accenture**”) pursuant to the Participating Addendum, Alternate Contract Source (ACS) No. 43230000-NASPO-16-ACS for Cloud Solutions dated June 21, 2019 between the Florida Department of Management Services and Accenture; pursuant the State of Utah, acting by and through the National Association of State Procurement Officials (NASPO) ValuePoint, competitively procured Cloud Solutions and executed Contract No. AR3086, Cloud Solutions (“**Master Contract**”), with the Contractor dated June 21, 2019. All capitalized terms used in this SOW which are undefined shall have the meanings set forth in the Master Contract. In the event of an inconsistency between this SOW and the Master Contract, this SOW shall govern.

1. TERM

Accenture’s Services (as defined below) will commence on July 26, 2023 and complete on or about July, 25, 2024.

2. SERVICES

2.1 Accenture will provide the services (“**Services**”) to assist Client with continued support of the On-Premises Oracle E-Business Suite Migration to Oracle Cloud Infrastructure (the ‘**Work**’) as follows:

Client is engaging Accenture to provide Sys Admin, DBA, & Core Tech resources in support of the operation and maintenance of the ticket driven work assignments in the following areas:

- Accenture will provide support for the OCI components deployed during the OCI project.
- Accenture will provide support for the OCI for the Oracle EBS, Apex, ISG.
 - Provisioning of compute instances to support any new environments.
 - Allocation of storage using OCI storage components.
 - Patching OS for the Linux based on the planned frequency decided during Hypercare.
 - Integration with Active Directory
 - Backup & Recovery
 - OCI Firewall, Network support and administration
 - OCI Exa -CS Administration
 - Knowledge Transition for the new components implemented during the support term.
 - Oracle Application & DB/CPU Patching
 - Performance Tuning
 - Major Incidents
- Accenture will provide Knowledge Transition activities as outlined in Appendix 2.

2.2 The overall Project will be under the control of Patrick Polynice.

3. DELIVERABLES

3.1 The following deliverables (“**Deliverables**”) will be produced by Accenture with inputs from the Client (“**Project Team**”) under this SOW:

Deliverables	Description (detailed description)	Accenture Responsibility	Client Responsibility
1) Weekly Status Report	Accenture shall provide the designated JEA contact with a weekly status report.	Primary	Assist

Deliverables	Description (detailed description)	Accenture Responsibility	Client Responsibility
			Client attendance and participation in status meeting
2) Knowledge Transition (KT) Documentation	Accenture shall provide or build Knowledge Transition documents for any procedures that were executed during the extended support. These documents will be in the areas. Security & OS patch application Database Exadata procedures for patch application OCI procedures any performed for maintenance activities on OCI. Accenture will document issue resolution as a part of the incident/Remedy tickets	Primary	Client attendance and participation

*The party with "Primary" responsibility shall have the obligation of completing that task or Deliverable and directing the party with "Assist" responsibility.

**The party with "Assist" responsibility shall assist the party with "Primary" responsibility.

3.2 Acceptance Criteria

The acceptance criteria for the Deliverables primarily developed by Accenture shall be compliance to the Deliverable description set forth in this SOW, or such other acceptance criteria as the parties may agree to in writing subject to a Change Order. The only basis for rejection of Deliverables will be the failure of the Deliverables to materially comply to such description or acceptance criteria. If Client does not provide Accenture with a written response within five (5) days after delivery of the applicable Deliverable specifically identifying the manner in which they fail to materially comply with their applicable description, then the applicable Deliverable will be deemed accepted.

Unless otherwise agreed to in writing by the parties, the above describes Accenture’s complete scope of Services.

4. CLIENT RESPONSIBILITIES AND ASSUMPTIONS

4.1 In addition to any other responsibilities or assumption described in this SOW, set forth below is a list of the obligations for which Client will be responsible, conditions on Accenture’s performance, and assumptions upon which Accenture relies in agreeing to perform the Services described in this SOW on the terms set out herein (collectively “**Client’s Responsibilities**”). If any of Client’s Responsibilities are not performed or prove to be incorrect, it may cause changes to the Project schedule, fees and expenses, Deliverables, level of effort required, or otherwise impact Accenture’s performance of the Services described in this SOW, and Accenture shall have no liability with respect to its inability to perform the Services resulting therefrom. Client shall grant to Accenture such additional time as is reasonable to provide the Services and/or the relevant Deliverables, as the case maybe, and shall pay to Accenture any additional fees necessary to compensate Accenture for any necessary additional effort or expenses.

1. Client will provide named resources to work with Accenture resources

DBA

Megan Cate

Edwin (Ted) Sasscer
 David Krajewski
 Josh Caterson
 Kish Patel
 Gerald Williams

Middle Tier

Mark Moore
 Venkat Boppana
 Pavan Bandaru
 Sankar Krishnan
 Carlos Borges
 New Middle Tier - TBD

Infrastructure

Megan Cate
 Edwin (Ted) Sasscer
 Linux Sys Admin - TBD

2. JEA will review/approve timesheets timely for billing purposes within 5 days of submission.
3. Client will provide a project contact with decision-making authority to support the scope of services described in this SOW and ensure the proper personnel are scheduled to review each completed Service or Deliverable upon notification of completion by Vendor.
4. If applicable, Client will provide site contacts for each Client location. Each such contact will provide Vendor with sufficient detail regarding his/her site, and will coordinate or perform required onsite work, as reasonably requested by Vendor and Client IT, for the duration of the project.
5. Client will provide Vendor the necessary access to internal experts, location(s), critical systems, applications, workspace, and equipment (telephones, LAN connectivity, printer access, passwords, keys, etc., as applicable) required at each field location to complete the project. Access to Client systems will be provided to Vendor via either onsite direct access or remote/VPN access. If Client does not allow remote/VPN access to Client systems and remote work is necessary, then Client will make local resources available to be utilized by Vendor to accommodate for this lack of access. If Client cannot provide access or local resources, then additional project duration, labor hours, travel expenses, and other costs may be incurred and due to Accenture by Client.
6. Client will provide the necessary hardware, software, tools, and permits required for the successful completion of the project prior to Vendor's arrival. Further, Client is responsible for all licensing requirements to be compliant per their own agreements.
7. Client is responsible for all product and material, including distribution and transport of Client-owned product and material, unless otherwise specified in writing. Product and material are defined as any items purchased, owned and/or provided by Client (or others) that Vendor is required to use for fulfillment of any Services described herein.
8. Client is responsible for providing adequate and secure onsite storage for all Client-owned product and material unless otherwise specified in writing.
9. If applicable, Client will be responsible for: (a) back-up and/or data migration of existing data unless otherwise agreed to by Accenture; (b) computer system and network designs; and (c) component selection as it relates to the performance of the computer system and/or the network.

10. Client is responsible for maintaining physical, electronic, and procedural controls to ensure the confidentiality, integrity, and availability of Client's information on all applicable Client computing systems used to store or transmit Client's information, in accordance with current applicable industry standards and best practices.
11. Client is responsible for managing and maintaining: (a) reasonable firewalls and, if appropriate, encryption; (b) regular back-ups of Client's information; and (c) least-privileged-based access controls (including provisioning, de-provisioning, authentication, authorization, and accountability controls).
12. Client and its employees, contractors, and agents will: (a) cooperate with any reasonable request of Accenture/Vendor, (b) provide input throughout the project and will review progress at review meetings requested; and (c) provide Vendor with access to all of Client's information, documentation and technology, necessary to perform the Services, including a list of all Client and third-party contacts necessary for Vendor to do so. Such cooperation, input, access, and license are critical to this project, and Client's representation at all review meetings is essential. If applicable, Vendor is hereby granted and shall have a nonexclusive, royalty-free license, during the term of the Services, to access and use the Client Technology solely for the purposes of delivering the Services to Client. "Client Technology" shall mean any intellectual property owned by Client that will be used by Vendor in performing the Services under this SOW.
13. The following assumptions are specific to the Knowledge Transition activities performed by Accenture.
 - a) This will be a Knowledge Transition session to maintain the existing OCI solution deployed for Oracle EBS, ISG and Apex only.
 - b) This will not be an OCI training session as given by Oracle
 - c) It is assumed that the resources will undertake OCI training sessions using ULS (Unlimited Learning Subscription) provided by Oracle
 - d) This training will use the existing documentation created by the project team during the implementation phase of the project
 - e) Knowledge Transition sessions will be setup based on reference in Appendix 2.
 - f) JEA Team will be leveraged for setting up the Knowledge Transition sessions to enable recording for the sessions for future purposes
 - g) JEA named resources referenced in Section 4.1 Assumption 1 will be available for Knowledge Transition sessions

5. ACCENTURE ASSUMPTIONS

- 5.1** The estimated duration and associated fees presented in this SOW are based on the following assumptions. Should any element(s) of these be lacking during execution of the Services, additional time, associated fees, and expenses may be required.
- Accenture is not primary support (no tier 1).
 - Accenture will not have responsibility for maintaining any on-premises networking, infrastructure, or applications.
 - Accenture is not responsible for OCI components not part of the EBS, Apex, ISG.
 - Accenture is not responsible for Oracle EBS Administration, Functional activities.
 - Accenture will provide support during JEA core working business hours excluding JEA holidays .
 - Accenture will work on the tickets as assigned to them for the OCI components listed in the scope of the SOW

6. FEES & EXPENSES

6.1 Accenture will perform its Services on a time and materials basis. Based on the terms set forth in this SOW, Accenture’s estimates its fees for its Services will not exceed \$1,600,000 plus actual expenses including, but not necessarily limited to, travel and lodging expenses, and all taxes, as applicable. All fees and expenses will be paid in USD via electronic ACH or Wire Transfer. Accenture will invoice JEA on a monthly basis based on the hours incurred by resource under the following Rate Schedule of this SOW.

Charges will be calculated based on the following rates and estimated hours per resource:

SOW Title	NASPO Title	Hourly Rate	Hours	Total
Onshore MD/Cloud-DL	Program Director	\$420.00	96	\$40,320.00
Cloud Migration Architect/Cloud-MigrationEngLead	Technical Lead	\$350.00	280	\$98,000.00
OCI Network Security Architect/Cloud-SecAnalyst	Technical Lead	\$350.00	200	\$70,000.00
Senior DBA\CS-AutoArch	Technical Lead	\$350.00	1,880	\$658,000.00
Security OS Specialist\Cloud-SecAnalyst	Developer	\$245.00	1,720	\$421,400.00
TOTALS			4,176	\$1,287,720.00

7. SERVICES LOCATION

7.1 The Services will be performed remotely (in North America), and at Client’s facilities: 225 N Pearl St. Jacksonville, FL, 32202 and Accenture facilities.

Accenture personnel will perform the Services remotely, provided that performing remotely does not (i) adversely impact Accenture’s ability to perform its obligations under the Agreement; or (ii) require any increase to the Fees. For Services provided on a remote basis, any contractual requirements to provide physical and environmental security controls (e.g., secure bays; security guards; CCTV) at the Accenture service locations will not apply to remote work locations. In addition, where Accenture personnel are required to access Customer systems from a remote work location, such access will only occur using devices and access points approved by Customer.

8. ADDITIONAL TERMS AND CONDITIONS

8.1 Change Control Procedure

Both Parties will work in good faith to negotiate any changes to the timeline or scope of a SOW. Upon a change request, Accenture shall prepare a change order (“Change Order) which is a written document indicating the change to timeline, scope, risk, and cost of the Services under this SOW. Such request must be approved by both Parties before implementing the changes contained in the Change Order.

8.2 Liability

The sole liability of either Party to the other in relation to any and all claims in any manner related to the Agreement (whether in contract, tort, negligence, strict liability in tort, by statute or otherwise) will be for direct damages, not to exceed in the aggregate an amount equal to the total fees paid or payable to Accenture under the applicable SOW (or if the term of the SOW is 12 months or longer, the liability of each Party will be limited in the aggregate to the fees received under the applicable SOW during the 12 month period immediately preceding the event giving rise to the first such claim or, in respect of any such event occurring during the first 12 months of the SOW, the fees payable

under the applicable SOW during the first 12 months). In no event will either Party be liable (whether in contract, tort, negligence, strict liability in tort, by statute or otherwise) for any: (i) consequential, indirect, incidental, special or punitive damages, or (ii) loss of profits, business, opportunity or anticipated savings (whether directly or indirectly arising). Nothing in the Agreement excludes or limits either Party's liability to the other which cannot lawfully be excluded or limited.

AGREED AND ACCEPTED

Accenture Signature:

Client Signature:

Name:

Name:

Title:

Title:

Date:

Date:

Exhibit A Data Processing and Security Addendum

This Data Processing and Security Addendum (“Addendum”) describes the responsibilities of the parties with respect to the processing and security of any Client Personal Data in connection with the Services provided under the SOW. This Addendum is subject to the terms and conditions of the SOW dated July 12, 2023 between JEA (“Client”) and Accenture LLP (“Accenture”) and will be deemed part of the Agreement. Terms not defined below shall have the meaning set forth in the Agreement. In the event of a conflict between the Agreement and this Addendum, this Addendum shall prevail.

1. Definitions.

- a. “Business Contact Information” means the names, mailing addresses, email addresses, and phone numbers regarding the other party’s employees, directors, vendors, agents and customers, maintained by a party for its own business purposes as further described in Section 9 below.
- b. “Client Personal Data” means client-owned or controlled personal data provided by or on behalf of Client to Accenture or an Accenture affiliate or subcontractor for processing under a SOW. Unless prohibited by applicable Data Protection Laws, Client Personal Data shall not include information or data that is anonymized, aggregated, de-identified and/or compiled on a generic basis and which does not name or identify a specific person.
- c. “Data Protection Laws” means all applicable data protection and privacy Laws that apply to the processing of personal data under a particular SOW, including, as applicable, the EU General Data Protection Regulation 2016/679 (“GDPR”), the Federal Data Protection Act of 19 June 1992 (Switzerland), the UK Data Protection Law post-Brexit, and any US state or federal Laws or regulations pertaining to the collection, use, disclosure, security or protection of personal data, or to security breach notification, e.g., the California Consumer Privacy Act of 2018 (“CCPA”).
- d. “Information Security Incident” means a breach of Accenture’s security leading to the accidental or unlawful destruction, loss, alteration or unauthorized acquisition, disclosure, misuse or access to unencrypted Client Personal Data transmitted, stored or otherwise processed by Accenture.
- e. “Subprocessors” means third parties authorized under the terms of this Addendum to have access to and process Client Personal Data in order to provide a portion of the Services.
- f. The terms “controller,” “data subject,” “de-identification,” “personal data,” “process,” “processing,” “processor,” “pseudonymize,” “sale,” “service provider” and “supervisory authority” as used in this Addendum have the meanings given to any equivalent terms in the applicable Data Protection Laws, as relevant.

2. Roles of the Parties; Compliance with Data Protection Laws.

- a. Each party will comply with the requirements of the Data Protection Laws as applicable to such party with respect to the processing of the Client Personal Data.
- b. Client warrants to Accenture that it has all necessary rights to provide the Client Personal Data to Accenture for the processing to be performed in relation to the Services and agrees that Client shall be responsible for obtaining all necessary consents, and providing all necessary notices, as required under the relevant Data Protection Laws in relation to the processing of the Client Personal Data.
- c. Accenture will process the Client Personal Data only in accordance with Client’s documented processing instructions as set forth in the Agreement, including this Addendum and the applicable SOW, unless otherwise required by law.
- d. If Accenture is acting as a subprocessor in relation to any Client Personal Data (i.e., the data owner/controller is an entity other than Client), Client warrants to Accenture that Client’s instructions with respect to the Client Personal Data have been authorized by the applicable data owner/controller, including the appointment of Accenture as a subprocessor.
- e. Except as otherwise set forth in the applicable SOW, (i) Accenture is a service provider and/or processor with respect to the Client Personal Data; and (ii) Client is an owner / controller or service provider / processor, as applicable, of the Client Personal Data.
- f. The applicable SOW shall set out (i) the subject matter and duration of the processing; (ii) the nature and purpose of the processing; and (iii) the type of personal data and categories of data subjects involved.

3. Disclosure and Use of Data.

- a. When providing or making available Client Personal Data to Accenture, Client shall only disclose or transmit Client Personal Data that is necessary for Accenture to perform the applicable Services.
- b. Accenture shall not:
 - i. sell any Client Personal Data;

- ii. retain, use or disclose any Client Personal Data for any purpose other than fulfilling its obligations and performing services in accordance with the Agreement; or
 - iii. retain, use or disclose the Client Personal Data outside the direct business relationship between Accenture and Client, as set forth in the Agreement, including this Addendum and the applicable SOW, unless otherwise required by law.
- c. Following expiration or termination of the provision of Services relating to the processing of Client Personal Data, or at Client's request, Accenture shall (and shall require that its sub-processors) promptly and securely delete (or return to Client) all Client Personal Data (including existing copies), unless otherwise required or permitted by applicable laws. Unless otherwise agreed, Accenture will comply with any Client deletion instruction as soon as reasonably practicable and within a maximum period of 180 days.
- d. Client agrees that execution of the Agreement by Accenture shall be deemed to constitute any certification that is required under applicable Data Protection Law to the restrictions on sale, retention, use, or disclosure of Client Personal Data herein.
- e. Notwithstanding subsection (b) above, in the course of providing the Services, Accenture may anonymize, aggregate, and/or otherwise de-identify Client data ("**De-Identified Data**") and subsequently use and/or disclose such De-Identified Data for the purpose of research, benchmarking, improving Accenture's offerings generally, or for another business purpose authorized by applicable Data Protection Law provided that Accenture has implemented technical safeguards and business processes designed to prevent the re-identification or inadvertent release of the De-Identified Data.

4. **Security Obligations.**

- a. Each party shall implement appropriate technical and organizational security measures to safeguard Client Personal Data from unauthorized processing or accidental loss or damage, as further described in **Appendix 1** to this Addendum ("**Data Safeguards**") and the applicable SOW.
- b. Taking into account the ongoing state of technological development, the costs of implementation and the nature, scope, context and purposes of the processing of the Client Personal Data, as well as the likelihood and severity of risk to individuals, Accenture's implementation of and compliance with the security measures set forth in **Appendix 1** and the applicable SOW is designed to provide a level of security appropriate to the risk in respect of the processing of the Client Personal Data.

5. **Additional Accenture Responsibilities.**

- a. **Documentation, Audits and Inspections.** Accenture shall make available to Client information reasonably requested by Client to demonstrate Accenture's compliance with its obligations in this Section and submit to audits and inspections by Client (or Client directed third parties) in accordance with a mutually agreed process designed to avoid disruption of the Services and protect the confidential information of Accenture and its other clients. As required by applicable law, Accenture shall inform Client if, in Accenture's opinion, any Client audit instruction infringes upon any applicable Data Protection Law. Client shall be solely responsible for determining whether the Services and Accenture's security measures as set forth in **Appendix 1** and the applicable SOW will meet Client's needs, including with respect to any Data Protection Laws.
- b. **Data Subject and Supervisory Authority Requests.** As required by law and taking into account the nature of the Services provided, Accenture shall:
 - i. provide assistance to Client as reasonably requested with respect to Client's obligations to respond to requests from Client's data subjects as required under applicable Data Protection Laws. Accenture will not independently respond to such requests from Client's data subjects, but will refer them to Client, except where required by applicable Data Protection Law; and
 - ii. provide assistance to Client as reasonably requested if Client needs to provide information (including details of the Services provided by Accenture) to a competent supervisory authority, to the extent that such information is solely in the possession of Accenture or its Subprocessors.
- c. **Privacy / Data Protection Impact Assessments.** As required by law and taking into account the nature of the Services provided and the information available to Accenture, Accenture shall provide assistance to Client as reasonably requested with respect to Client's obligations to conduct privacy / data protection impact assessments with respect to the processing of Client Personal Data as required under applicable Data Protection Laws.

6. **Subprocessors.** Client specifically authorizes the engagement of Accenture's affiliates as Subprocessors and generally authorizes the engagement of other third parties as Subprocessors as identified in the applicable SOW. Accenture shall contractually require (including via intra-company agreements with respect to affiliates) any such Subprocessors to comply with data protection obligations that are at least as restrictive as those Accenture is required to comply with hereunder. Accenture shall remain fully liable for the performance of the Subprocessor. Accenture shall provide Client with written notice of any intended changes to the authorized Subprocessors and Client shall promptly, and in any event within 10 business days, notify Accenture in writing of any reasonable objection to such changes. If Client's objection is based on anything other than the proposed

subprocessor's inability to comply with agreed data protection obligations, then any further adjustments shall be at Client's cost. Any disagreements between the parties shall be resolved via the contract dispute resolution procedure.

7. Cross-Border Transfers of Client Personal Data.

a. Transfers of EEA Data. Subject to subsection (c) below, the parties shall rely on the EU Standard Contractual Clauses for the Transfers of Personal Data to Processors Established in Third Countries, dated 5 February 2010 (2010/87/EU) as amended from time to time (the "EU Standard Contractual Clauses") to protect Client Personal Data being transferred from a country within the European Economic Area to a country outside the European Union not recognized by the European Commission as providing an adequate level of protection for personal data. Where the transfer relies on the EU Standard Contractual Clauses, the Client, acting as data exporter, shall execute, or shall procure that the relevant Client entities execute, such EU Standard Contractual Clauses with the relevant Accenture entity or a third-party entity, acting as a data importer.

b. Transfers of non-EEA Data. Subject to subsection (c) below, in the event that Client Personal Data is to be transferred from a country not within the European Economic Area to any other country in connection with the provision of Services under the Agreement, where required by applicable Data Protection Law, the parties shall enter into a data transfer SOW to ensure the Client Personal Data are adequately protected. Client, acting as data exporter, shall execute, or shall procure that the relevant Client entities execute, such Data Transfer Agreement, with the relevant Accenture entity or a third-party entity, acting as a data importer.

c. Accenture BCR-P. If and when Accenture is authorized for Binding Corporate Rules for Processors, the parties shall rely on such Binding Corporate Rules for Processors to cover any cross-border transfer of Client Personal Data to Accenture, provided that Accenture (i) maintains and extends the applicable authorization of its Binding Corporate Rules for Processors for the duration of the applicable SOW; (ii) promptly notifies Client of any subsequent material changes in such authorization; and (iii) downstreams all of its applicable data protection obligations under its Binding Corporate Rules for Processors to Subprocessors by entering into appropriate onward transfer agreements with any such Subprocessors.

8. Information Security Incidents. Accenture shall maintain procedures to detect and respond to Information Security Incidents. If an Information Security Incident occurs which may reasonably compromise the security or privacy of Client Personal Data, Accenture will promptly notify Client without undue delay. Accenture will cooperate with Client in investigating the Information Security Incident and, taking into account the nature of the Services provided and the information available to Accenture, provide assistance to Client as reasonably requested with respect to Client's breach notification obligations under any applicable Data Protection Laws.

9. Use of Business Contact Information. Each party consents to the other party using its Business Contact Information for contract management, payment processing, service offering, and business development purposes related to the SOW and such other purposes as set out in the using party's global data privacy policy (copies of which shall be made available upon request). For such purposes, and notwithstanding anything else set forth in the SOW or this Addendum with respect to Client Personal Data in general, each party shall be considered a controller with respect to the other party's Business Contact Information and shall be entitled to transfer such information to any country where such party's global organization operates.

10. Changes in Laws. In the event of (i) any newly enacted Data Protection Law, (ii) any change to an existing Data Protection Law (including generally-accepted interpretations thereof), (iii) any interpretation of a new or existing Data Protection Law by Client, or (iv) any material new or emerging cybersecurity threat, which individually or collectively requires a change in the manner by which Accenture is delivering the Services to Client, the parties shall agree upon how Accenture's delivery of the Services will be impacted and shall make equitable adjustments to the terms of the SOW and the Services in accordance with the Change Control Procedures.

Appendix 1

Data Safeguards for Client Data

These data safeguards (“**Data Safeguards**”) set forth the security framework that Client and Accenture will follow with respect to protecting Client Data in connection with the SOW. In the event of a conflict between these Data Safeguards and any terms and conditions set forth in the SOW, the terms and conditions of these Data Safeguards shall prevail.

I. Security Standards.

1. **General Obligations.** Each Party will:
 - maintain and comply with globally applicable standards, policies and procedures intended to protect data within their own respective environments (e.g., systems, networks, facilities) and such standards will govern and control in their respective environments;
 - comply with the other Party’s standards when accessing or operating within the other Party’s environments; and
 - provide timely notice of any changes to such standards that may materially degrade the security of the Services.
2. **Client Standards.** Client’s applicable security standards are as set out in the below attached Information Security Policy JEA.



Information Security
Policy JEA.pdf

3. **Accenture Standards.** Accenture’s applicable security standards are as set out online, accessible here: <https://www.accenture.com/client-data-safeguards>.

II. Vulnerabilities in Client Systems. Unless otherwise expressly agreed in the MSA or SOW, and except with respect to vulnerabilities caused by Accenture’s breach of its obligations under the MSA or SOW, Client is responsible to remediate any vulnerabilities in Client Data or Client systems at Client’s cost. Client may engage Accenture to perform such remediation on Client’s behalf pursuant to a project SOW. For clarity, such remediation activities pursuant to a project SOW are not considered “Services” under any other SOW. In the event Client fails to remediate a security vulnerability in Client Data or Client systems, Accenture will not be liable for the consequences resulting from such security vulnerability, including a data security breach, except to the extent such security vulnerability resulted from Accenture’s breach of its obligations under the MSA or SOW.

III. Remote Work. In addition to performing Services from those Accenture and Client Locations, Accenture personnel may perform the Services or any portion of the Services remotely, provided that performing remotely does not (i) adversely impact Accenture’s ability to perform its obligations under the Agreement; or (ii) require any increase to the Fees. For Services provided on a remote basis, any contractual requirements to provide physical and environmental security controls (e.g., secure bays; security guards; CCTV) at the Accenture service locations will not apply to remote work locations. In addition, where Accenture personnel are required to access Client systems from a remote work location, such access will only occur using devices and access points approved by Client.

Appendix 2

Scope of Knowledge Transition Activities to be provided by Accenture.

#	Description	Overview	Area	Accenture Resource Type	JEA Resource	Primary	Secondary
Session 1	Exa CS DB Patching - Console - KT	Patching maintenance activity that needs to be carried out on the ExaCS layer of OCI for databases	Oracle Exadata Maintenance	Exa-CS DBA	Megan Cate, Ted Scasser	Accenture	JEA
Session 2	Exa CS DB Patching - Console - Reverse KT	Patching maintenance activity that needs to be carried out on the ExaCS layer of OCI for databases	Oracle Exadata Maintenance	Exa-CS DBA	Megan Cate, Ted Scasser	JEA	Accenture
Session 3	Exa CS OS Patching - Console - KT	Patching maintenance activity that needs to be carried out on the ExaCS layer of OCI for databases	Oracle Exadata Maintenance	Exa-CS DBA	Megan Cate, Bryan Swanson	Accenture	JEA
Session 4	Exa CS OS Patching - Console - Reverse KT	Patching maintenance activity that needs to be carried out on the ExaCS layer of OCI for databases	Oracle Exadata Maintenance	Exa-CS DBA	Megan Cate, Bryan Swanson	JEA	Accenture
Session 4	Exa CS Backup & Maintenance - KT	Backup Procedures primarily using OCI Console and any methods using the Unix Screens in case of emergency or OCI Console Failures	Oracle Exadata Maintenance	Exa-CS DBA	Megan Cate, Bryan Swanson	Accenture	JEA
Session 5	Exa CS Backup & Maintenance - Reverse KT	Backup Procedures primarily using OCI Console and any methods using the Unix Screens in case of emergency or OCI Console Failures	Oracle Exadata Maintenance	Exa-CS DBA	Megan Cate, Bryan Swanson	JEA	Accenture
Session 6	OCI Networking - KT	OCI Networking maintenance - OCI Console	OCI Maintenance	Exa-CS DBA	Nathan Byrley	Accenture	JEA
Session 7	OCI Networking - Reverse KT	OCI Networking maintenance - OCI Console	OCI Maintenance	Exa-CS DBA	Nathan Byrley	JEA	Accenture
Session 8	OCI - Application Compute Maintenance - OCI Console - KT	OCI - Application Compute Maintenance - OCI Console	OCI Security	OCI Sys Admin	Bryan Swanson, Megan Cate	Accenture	JEA
Session 8	OCI - Application Compute - Patching - KT	OCI - Application Compute Patching	OCI Security	OCI Sys Admin	Bryan Swanson, Megan Cate	Accenture	JEA
Session 9	OCI - Application Compute - Patching - Reverse KT	OCI - Application Compute Patching	OCI - Security	OCI Sys Admin	Bryan Swanson, Megan Cate	JEA	Accenture
Session 9	OCI - Application Compute Maintenance - OCI Console - Reverse KT	OCI - Application Compute Maintenance - OCI Console	OCI - Security	OCI Sys Admin	Bryan Swanson, Megan Cate	JEA	Accenture

Award #4 08/03/23 Supporting Documentation

Change Order # 01 to the Statement of Work #1 – Post-Implementation Support

This Change Order # 01 ("Change Order") effective as of **August 3, 2023** ("Change Order Effective Date") amends the provisions of the Statement of Work ("SOW"), effective **July 26, 2023**, by and between **Accenture LLP** ("Accenture") and **JEA** ("Client") and it is pursuant to the Participating Addendum, Alternate Contract Source (ACS) No. 43230000-NASPO-16-ACS For Cloud Solutions dated June 21, 2019 and between the Florida Department of Management Services and Accenture; pursuant the State of Utah, acting by and through the National Association of State Procurement Officials (NASPO) ValuePoint, competitively procured Cloud Solutions and executed Contract No. AR3086, Cloud Solutions ("Master Contract"), with the Contractor dated June 21, 2019. All capitalized terms used in this SOW which are undefined shall have the meanings set forth in the Master Contract. In the event of an inconsistency between this SOW and the Master Contract, this SOW shall govern.

Unless the context otherwise indicates, capitalized terms that are used but not defined in this Change Order shall have the meaning assigned to such terms in the SOW or the Agreement as applicable. In the event of an inconsistency between SOW and the Change Order, this Change Order shall govern.

1. TERM

The Change Order will commence on **August 3, 2023**, and shall expire on or about **Nov 2, 2023**.

2. BACKGROUND

Amended Sections

- Modification to Section 2 (Services) to include the following additional services.
- Accenture will provide non-business hour support for an initial period not to exceed 90 days from the effective date of this agreement. This additional non-business hour support is subject to the following assumptions:
 - Resource will be purely working on tickets and fix any Production issues.
 - Resource will have a primary timezone PST (11:00 EST to 20:00 EST) hours. Resource can also help on non-production activities using tickets.
 - Resource will be given the week/month where they will be on the on-call activities (nights & weekends)
 - Resource if on PTO will not be supporting that day on the same lines as any other resources.
 - Resource if has worked on the night shift would be coming late to the next day as would any other resource.
 - Resource if has worked on the weekend shift will work JEA to manage the weekday compensatory off.
 - Resource hours work hours will be charging on T&M basis and any extra hours would be charged accordingly.

3. PRICING

Section 6 (Fees & Expenses) has been modified as follows to add additional Services that will be provided on a time and materials basis as follows:

Accenture will perform its Services on a time and materials basis. Based on the terms set forth in this SOW, Accenture’s estimates its fees for its Services will not exceed **\$1,600,000** plus actual expenses including, but not necessarily limited to, travel and lodging expenses, and all taxes, as applicable. All fees and expenses will be paid in USD via electronic ACH or Wire Transfer. Accenture will invoice JEA on a monthly basis based on the hours incurred by resource under the following Rate Schedule of this SOW.

Charges will be calculated based on the following rates and estimated hours per resource:

SOW Title	NASPO Title	Hourly Rate	Hours	Total
Onshore MD/Cloud-DL (extended support resource)	Program Director	\$420.00	520	\$218,400.00
TOTALS			4176	\$218,400.00

AGREED AND ACCEPTED

Accenture Signature:

Client Signature:

Name:

Name:

Title:

Title:

Date:

Date:

**Change Order # 03
to the
Statement of Work #1 – Post-Implementation Support**

This Change Order # 03 ("Change Order") effective as of 1st Oct, 2024 ("Change Order Effective Date") amends the provisions of the Statement of Work #1 ("SOW"), effective July 26, 2023, by and between **Accenture LLP** ("Accenture") and **JEA** ("Client") and it is pursuant to the Participating Addendum, Alternate Contract Source (ACS) No. 43230000-NASPO-16-ACS For Cloud Solutions dated June 21, 2019 and between the Florida Department of Management Services and Accenture; pursuant the State of Utah, acting by and through the National Association of State Procurement Officials (NASPO) ValuePoint, competitively procured Cloud Solutions and executed Contract No. AR3086, Cloud Solutions ("Master Contract"), with the Contractor dated June 21, 2019 as amended by the First Amendment dated April 6, 2021, modifying the limitations of liability provision, and a Second Amendment, dated May 2, 2022, incorporating a product subscription agreement as Attachment E (as so amended, the "NASPO Contract"). All capitalized terms used in this SOW which are undefined shall have the meanings set forth in the Master Contract. In the event of an inconsistency between this SOW and the Master Contract, this SOW shall govern.

Unless the context otherwise indicates, capitalized terms that are used but not defined in this Change Order shall have the meaning assigned to such terms in the SOW or the Agreement as applicable. In the event of an inconsistency between SOW and the Change Order, this Change Order shall govern.

Amended Sections:

- Section 1 Term
- Section 2 Services
- Section 4 Client Responsibilities and Assumptions
- Section 6 Fees and Expenses

1. TERM

The Change Order will commence on 1st October 2024 and shall expire on July 31st 2025.

2. SERVICES

Accenture will provide the services ("Services") to assist Client with continued support of the On-Premises Oracle E-Business Suite Migration Technical Upgrade on Oracle Cloud Infrastructure (the 'Work') as follows:

Client is engaging Accenture to provide Sys Admin & Core Tech resources in support of the operation and maintenance of the ticket driven work assignments in the following areas:

Accenture will provide guidance and QA for the OCI components underlying the Oracle EBS in the below areas:

- Existing and any new EBS application, OS, ExaCS databases and other supporting Cloud resources involved.
- OCI cloud resources (i.e. compute, load balancers and so on) to support any new environments.
- OCI storage components.
- Implementing InfoSec requirements and standards to support any new environments.
- Patching OS for the Linux based on the planned quarterly frequency which applies Security & Kernel updates as well as Nessus identified vulnerabilities.
- Backup & Recovery on the application and database tiers.
- OCI Firewall, OCI Security Network support and administration which are native to OCI as well as 3rd party tools deployed in the tenancy today that includes Palo Alto Firewalls, F5 and Aviatrix.
- On-premises support where necessary as needed for effort
- Major Incidents on the areas mentioned above and engaging Oracle Support (SR and/or Customer Success Manager).

2.1 Out of Scope

Knowledge Transition, Database Administration and Oracle EBS Application Administration activities are not included in the scope of this CR.

3. DELIVERABLES

No additional to Deliverables

4. CLIENT RESPONSIBILITIES AND ASSUMPTIONS

The client responsibility and assumptions have been modified to add the following:

- JEA is responsible for providing administration coverage on the existing and any new EBS application, OS, ExaCS databases and other supporting cloud resources involved.
- JEA is responsible for Provisioning of compute instances OCI cloud resources (i.e. compute, load balancers and so on) to support any new environments.
- JEA is responsible for allocation of storage using OCI storage components.
- JEA is responsible for implementing InfoSec requirements and standards to support any new environments.
- JEA is responsible for patching OS for the Linux based on the planned quarterly frequency decided during Hypercare which applies Security & Kernel updates as well as Nessus identified vulnerabilities.
- JEA is responsible for Backup & Recovery on the application and database tiers.
- JEA is responsible for OCI Firewall, OCI Security Network support and administration which are native to OCI as well as 3rd party tools deployed in the tenancy today that includes Palo Alto Firewalls, F5 and Aviatrix.
- JEA is responsible for engaging on-premise support where necessary as needed for effort
- JEA is responsible for major Incidents on the areas mentioned above and engaging Oracle Support (SR and/or Customer Success Manager).
- JEA is responsible for providing PMO and/or Tech PM to manage, track and oversee the effort.

5. ACCENTUTRE ASSUMPTIONS

No changes from the SOW #1

6. FEES & EXPENSES

Section 6 (Fees & Expenses) has been modified as follows to add additional Services that will be provided on a time and materials basis as follows:

Accenture will perform its Services on a time and materials basis. Based on the terms set forth in this SOW, Accenture's estimates its fees for its Services will not exceed \$746,900.00 plus actual expenses including, but not necessarily limited to, travel and lodging expenses, and all taxes, as applicable. All fees and expenses will be paid in USD via electronic ACH or Wire Transfer. Accenture will invoice JEA on a monthly basis based on the hours incurred by resource under the following Rate Schedule of this SOW.

Charges will be calculated based on the following rates and estimated hours per resource:

SOW Title	NASPO Title	Hourly Rate	Hours	Total
Onshore MD/Cloud-DL	Program Director	\$420.00	20	\$8,400
OCI Tech Lead/Cloud-DL	Technical Lead	\$350.00	1688	\$590,800
OCI Tech Lead/Cloud-DL	Technical Lead	\$350.00	422	\$147,700
TOTALS			2130	\$746,900

7. LOCATION

No changes from the SOW #1

8. ADDITIONAL TERMS AND CONDITIONS

No changes from the SOW #1

Accenture and the Client agree to the following:

Agreed and Accepted

IN WITNESS WHEREOF, the parties hereto have caused this Change Order to be executed by their duly authorized representatives as of the Change Order Effective Date set forth above.

AGREED AND ACCEPTED

Accenture LLP:

JEA:

Name:

Name:

Title:

Title:

Date:

Date:



7-30-24

JEA
Jacksonville, FL

Attn:

Re: LIMESTONE PIPING REPLACEMENT

Yates Construction is pleased to submit this proposal for the above referenced project. This quote is based on the RFP documents as distributed via Zycus. This proposal includes all labor, construction equipment, tools and supervision required to complete the work safely per the scope listed below:

Scope of Work

All work necessary to furnish, fabricate and erect equipment, piping, valves, pipe supports, as indicated on the Contract Drawings and as specified herein shall be provided by the Contractor. This consists of, but not limited to, the following.

- Remove and dispose of current piping and equipment as required.
- Remove, store, and reinstall existing valves and actuators:
 - Twelve (12), 8" knife valves at furnace injection for Unit 1 will be reused.
 - Twelve (12), 8" knife valves at furnace injection for Unit 2 will be reused.
 - Three (3), diverter valves for common piping will be reused.
- Install new valves and actuators to replace existing valves furnished by JEA:
 - Six (6), 10" knife gate valves for Unit 1
 - Six (6), 12" knife gate valves for Unit 1
 - Six (6), 10" knife gate valves for Unit 2
 - Six (6), 12" knife gate valves for Unit 2
- Furnish and install four (4) 10" Sch80 45-degree elbows to tie into existing lateral for bed ash injection:
 - One (1) 10" Sch80 45-degree elbow on Line A Unit 1
 - One (1) 10" Sch80 45-degree elbow on Line B Unit 1
 - One (1) 10" Sch80 45-degree elbow on line A Unit 2
 - One (1) 10" Sch80 45-degree elbow on Line B Unit 2
- Furnish and install twenty-four (24) limestone injection sleeves with mold insert and refractory into Intrex piping:
 - Design per original Foster Wheeler Intrex Section & Details drawing 43-7587-5-387 (Refer to view A1-A1)
 - Four (4) new injection sleeve on Line A Unit 1
 - Four (4) new injection sleeve on Line B Unit 1

- Four (4) new injection sleeve on Line C Unit 1
- Four (4) new injection sleeve on Line A Unit 2
- Four (4) new injection sleeve on Line B Unit 2
- Four (4) new injection sleeve on Line C Unit 2
- Demolish and dispose twenty-four (24) existing limestone injection sleeves with mold insert and refractory into Intrex piping:
 - Four (4) existing injection sleeve on Line A Unit 1
 - Four (4) existing injection sleeve on Line B Unit 1
 - Four (4) existing injection sleeve on Line C Unit 1
 - Four (4) existing injection sleeve on Line A Unit 2
 - Four (4) existing injection sleeve on Line B Unit 2
 - Four (4) existing injection sleeve on Line C Unit 2
- Receive and install new limestone piping and pipe supports per the UCC design drawings:
 - Phases 1 & 2 will reuse most existing supports, with new supports required based on the new pipe routing.
 - Phase 3 piping will reuse most existing supports, with new supports required based on the new pipe routing.
- Structural steel modifications for installation of new pipe supports.
- Reconnect all auxiliary system connections to pre-construction locations in the limestone piping.
- Pre-operational 100% leak test of all joints (must not be by visual methods), with test reports.
- As-built drawing markups

Clarifications

1. This proposal is valid for thirty (30) days from the submittal date.
2. This proposal is based on JEA and Yates reaching mutually agreeable terms and conditions of the construction contract.
3. We have excluded any cost associated with testing, removal, and disposal of any hazardous substance not specifically introduced to the site by Yates.
4. This proposal is based on bid documentation associated with addendum 1.
5. **Rework on Performance Bond Language:**

PROVIDED further, that whenever Contractor shall be declared by JEA to be in default, and be in default, JEA having performed JEA's obligations thereunder, the Surety shall take one (1) of the following actions upon JEA's written notice: ...

We thank you for the opportunity to quote this project and we look forward to working with you on this and other future projects. If you have any questions or require additional information, please do not hesitate to contact me at 904-714-1376 (office).

Respectfully,

Greg DuPree

Estimating Manager – Div. 59

WG Yates & Sons Construction Company

11025 Blasius Road

Jacksonville, Fl. 32226

904-714-1376 office

904-591-8960 cell

gdupree@wgyates.com | www.wgyates.com

Appendix B - Bid Forms
1411775846 (IFB) NGS N00 Limestone Piping Replacement

Submit the Response via electronic pdf in accordance with the procedures in the solicitation

Company Name: W.G. Yates & Sons Construction
 Company's Address: 11025 Blasius Rd. Jacksonville Fl. 32226
 License Number: CGC-016099
 Phone Number: 904-714-1376 FAX No: 904-714-0008 Email Address: ddavis@wgyates.com

BID SECURITY REQUIREMENTS <input type="checkbox"/> None required <input checked="" type="checkbox"/> Certified Check or Bond Five Percent (5%)	TERM OF CONTRACT <input type="checkbox"/> One Time Purchase <input type="checkbox"/> Term - Five (5) Years w/Two (2) – 1Yr Renewals <input checked="" type="checkbox"/> Other, Specify - Project Completion
---	---

SAMPLE REQUIREMENTS <input checked="" type="checkbox"/> None required <input type="checkbox"/> Samples required prior to Bid Opening <input type="checkbox"/> Samples may be required subsequent to Bid Opening	SECTION 255.05, FLORIDA STATUTES CONTRACT BOND <input type="checkbox"/> None required <input checked="" type="checkbox"/> Bond required 100% of Bid Award
---	--

QUANTITIES <input checked="" type="checkbox"/> Quantities indicated are exacting <input type="checkbox"/> Quantities indicated reflect the approximate quantities to be purchased Throughout the Contract period and are subject to fluctuation in accordance with actual requirements.	INSURANCE REQUIREMENTS <p style="text-align: center;">Insurance required</p>
--	---

PAYMENT DISCOUNTS <input type="checkbox"/> 1% 20, net 30 <input type="checkbox"/> 2% 10, net 30 <input type="checkbox"/> Other _____ <input checked="" type="checkbox"/> None Offered
--

Item No.	ENTER YOUR BID FOR THE FOLLOWING DESCRIBED ARTICLES OR SERVICES:	TOTAL BID PRICE
1	Phase 1 – N02 Day Bin to Furnace Injection Points	\$ 1,985,399.37
2	Phase 2 – N01 Day Bin to Furnace Injection Points	\$ 2,060,333.75
3	Phase 3 – Crusher Building to N01 & N02 Day Bins	\$ 2,463,414.45
4	Total Bid Price (Transfer From Bid Workbook)	\$ 6,509,147.57

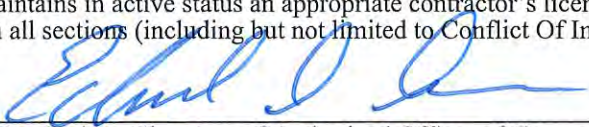
I have read and understood the Sunshine Law/Public Records clauses contained within this solicitation. I understand that in the absence of a redacted copy my proposal will be disclosed to the public "as-is".

BIDDER CERTIFICATION

By submitting this Bid, the Bidder certifies that it has read and reviewed all of the documents pertaining to this Solicitation, that the person signing below is an authorized representative of the Bidding Company, that the Company is legally authorized to do business in the State of Florida, and that the Company maintains in active status an appropriate contractor's license for the work (if applicable). The Bidder also certifies that it complies with all sections (including but not limited to Conflict Of Interest and Ethics) of this Solicitation.

We have received addenda

1 through 1


 Handwritten Signature of Authorized Officer of Company or Agent 7/30/2024
 Date

Edward Dwight Davis Division Manager
 Printed Name and Title

Appendix B - Bid Forms
1411775846 (IFB) NGS N00 Limestone Piping Replacement

GENERAL

THE MINIMUM QUALIFICATIONS SHALL BE SUBMITTED ON THIS FORM. IN ORDER TO BE CONSIDERED A QUALIFIED BIDDER BY JEA YOU MUST MEET THE MINIMUM QUALIFICATIONS LISTED BELOW, AND BE ABLE TO PROVIDE ALL THE SERVICES LISTED IN THIS SOLICITATION.

THE BIDDER MUST COMPLETE THE BIDDER INFORMATION SECTION BELOW AND PROVIDE ANY OTHER INFORMATION OR REFERENCE REQUESTED. THE BIDDER MUST ALSO PROVIDE ANY ATTACHMENTS REQUESTED WITH THIS MINIMUM QUALIFICATIONS FORM.

BIDDER INFORMATION

COMPANY NAME: W.G.Yates & Sons Construction

BUSINESS ADDRESS: 11025 Blasius Rd.

CITY, STATE, ZIP CODE: Jacksonville Fl. 32226

TELEPHONE: 904-714-1376

FAX: 904-714-0008

E-MAIL: ddavis@wgyates.com

PRINT NAME OF AUTHORIZED REPRESENTATIVE: Edward Dwight Davis

SIGNATURE OF AUTHORIZED REPRESENTATIVE: 

TITLE OF AUTHORIZED REPRESENTATIVE: Division Manager

MINIMUM QUALIFICATIONS:

Respondent must meet the following Minimum Qualifications to be considered eligible to have its Response evaluated by JEA. Respondent must complete and submit the Minimum Qualification Form provided in this Solicitation. Respondents that are working or have worked for JEA in the past 2 years involving similar work must submit JEA as a reference. JEA reserves the right to ask for additional back up documentation or additional reference projects to confirm the Respondent meets the requirements stated above.

JEA will reject Responses from Respondents not meeting all of the following Minimum Qualifications:

- I. The Respondent must have successfully self-performed similar work preceding the Response Due Date.
- II. Any Respondent whose contract with JEA was terminated for default within the last two years shall have its Response rejected.

- Bidder shall have completed or be in the process of performing two (2) similar contracts within the last 5 years. A similar contract is defined as installation of industrial piping systems of similar size and scope as outlined in the Appendix A Technical Specifications with a contract value of at least \$350,000.

Appendix B - Bid Forms
1411775846 (IFB) NGS N00 Limestone Piping Replacement

Please provide the reference verification information requested below pertaining to this contract.

1. REFERENCE

Reference Name Clyde Read

Reference Phone Number 904-759-6724

Reference Company Name JEA

Address of Work 4377 Heckscher Drive Jacksonville Fl. 32226

Reference E-Mail Address readce@jea.com

Dates of Work/\$ Amount 2/24-7/24 \$1,894,258.00

Description of Work Limestone Crusher Install

2. REFERENCE

Reference Name Tommy Norris

Reference Phone Number 904-485-2720

Reference Company Name JEA

Address of Work 4377 Heckscher Drive Jacksonville Fl. 32226

Reference E-Mail Address norrmt@jea.com

Dates of Work/\$ Amount Dates through out the years. Various amounts of projects.

Description of Work Ongoing Maintenance.

Appendix B - Bid Forms
 1411775846 (IFB) NGS N00 Limestone Piping Replacement

LIST OF SUBCONTRACTORS

JEA Solicitation Number 1411775846 requires certain major Subcontractors be listed on this form, unless the work will be self-performed by the Company.

The undersigned understands that failure to submit the required Subcontractor information on this form will result in bid rejection, and the Company agrees to employ the Subcontractors specified below: (Use additional sheets as necessary)

Note: This list of Subcontractors shall not be modified subsequent to bid opening, without a showing of good cause and the written consent of JEA.

Type of Work	Corporate Name of Subcontractor	Subcontractor Primary Contact Person & Telephone Number	Subcontractor's License Number (if applicable)	Percentage of Work or Dollar Amount
Crane Work	Beyel Bros Crane	Keven McElveen 904-654-9697		\$482,513.00
Scaffolding	Sunbelt Rentals	Cameron Chambers 904-237-4818		\$386,492.00

Signed: 

Company: W.G.Yates&Sons Construction

Address: 11025 Blasius Rd. Jacksonville Fl. 32226

Appendix B - Bid Forms
1411775846 (IFB) NGS N00 Limestone Piping Replacement

Date: 7/30/2024

LIST OF JSEB SUBCONTRACTORS

The following JSEB Subcontractors will be utilized in fulfilling the terms and conditions of a Project Authorization arising from award of JEA - _____. I (We) the undersigned understand that failure to submit said information will result in bid rejection. I (We) will employ the JSEB Subcontractors specified below: (Use additional sheets as necessary)

Class of Work (Category) Dollar Amount	Name of JSEB Contractor (Indicate below)	Percentage of Total Job or
None		

None

Signed: 

Company: W.G. Yates & Sons Construction

Address: 11025 Blasius Rd. Jacksonville FL 32226

Date: 7/30/2024

Note: This list shall not be modified subsequent to bid opening without a showing of good cause and the written consent of the JEA.

BID BOND

STATE OF FLORIDA

COUNTY OF: Duval

KNOW ALL PERSONS BY THESE PRESENTS, That we, W.G. Yates & Sons Construction Company (hereinafter called "Principal"), and Fidelity & Deposit Company of Maryland as Surety (hereinafter called "Surety"), are held and firmly bound unto the JEA of the City of Jacksonville, Florida (hereinafter called the "JEA"), in the sum of \$ Five Percent (5%), lawful money of the United States of America, for the payment which sum well and truly to be made, we bind ourselves, our heirs, executors, administrators, and successors, jointly and severally, firmly by these presents:

WHEREAS, the Principal contemplates submitting or has submitted a Bid to the JEA for:

NGS 00 Limestone Piping Replacement, 21 W. Church St. Jacksonville, FL 322202

WHEREAS, it was a condition precedent to the submission of said Bid that a certified check or Bid Bond in the amount of Five Percent (5%) be submitted with said Bid as a guaranty that the Principal would, if awarded the contract, enter into a written contract with the JEA and furnish a Section 255.05 Florida Statutes Contract Bond in an amount equal to 100% of Contract Amount for the performance of said contract, within ten consecutive calendar days after written notice being given of acceptance by the JEA.

NOW, THEREFORE, THE CONDITIONS OF THIS OBLIGATION ARE SUCH, that if the Bid of the Principal herein be accepted and said Principal, within ten consecutive calendar days after written notice being given of such acceptance, enters into a written contract with the JEA, and furnishes a Section 255.05, Florida Statutes Contract Bond in an amount equal to 100% of Contract Amount satisfactory to the JEA, then this obligation shall be void; otherwise, the sum herein stated shall be due and payable to the JEA, and the Surety herein agrees to pay said sum immediately upon demand of said JEA, in good and lawful money of the United States of America; as liquidated damages for failure thereof of said Principal.

IN WITNESS WHEREOF, the said Principal and the said Surety have duly executed this bond the 30th day of July, 2024.

ATTEST:

Amy Johnson
Signature

Amy Johnson
Type/Print Name

Signature

Type/Print Name

Signed, Sealed and Delivered
in the Presence of:

Signature

Type/Print Name

Signature

Type/Print Name

Countersigned:

By Robert Corley McLendon
Resident Agent
State of Florida

Name of Firm: Fisher Brown Bottrell, A Marsh & McLennan Agency LLC Company

Address: 19 W. Garden Street, Suite 300
Pensacola, FL 32502

W.G. Yates & Sons Construction Company
(Principal Company Name)

Melanie Jenkins
Signature

Melanie Jenkins
Type/Print Name

Corporate Secretary
Title
AS PRINCIPAL



Fidelity & Deposit Company of Maryland
(Surety Company Name)

George F. Burnett
Signature

George F. Burnett
Type/Print Name

Attorney-in-Fact
Title
AS SURETY



Name of Agent: Security Insurance Group

Address: 802 Kosciusko Rd

Philadelphia, MS 39350

Form Approved:

Assistant General Counsel

**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by Robert D. Murray, Vice President, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint **George F. BURNETT, Susan Joyner BOBO, John C KING and Allen D. HARDY, all of Philadelphia, Mississippi**, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND, this 21st day of November, A.D. 2023.



**ATTEST:
ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND**

By: *Robert D. Murray*
Vice President

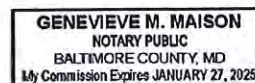
By: *Dawn E. Brown*
Secretary

**State of Maryland
County of Baltimore**

On this 21st day of November A.D. 2023, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, deposeth and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.

Genevieve M. Maison



Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

EXTRACT FROM BY-LAWS OF THE COMPANIES

"Article V, Section 8, Attorneys-in-Fact. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify or revoke any such appointment or authority at any time."

CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 30th day of July, 2024,



MJ Pethick
By: Mary Jean Pethick
Vice President

TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims
1299 Zurich Way
Schaumburg, IL 60196-1056
reportsfclaims@zurichna.com
800-626-4577

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

Regular Agenda - Award #2 Supporting Documents 09/19/24

Project: NGS N00 Limestone Piping Replacement
 Location: JEA Northside Generating Station
 Project Manager: Chuck Bursich
 Technical Lead: Kendrick Taylor
 EOR: Black & Veatch

BID FORM: The Contractor shall provide a lump sum price for replacing the existing limestone piping from the Limestone Crusher Building to the Day Bins, and from the Day Bins to the injection ports per the General Construction Specification. This bid shall be broken down by the below work items:

Item Description	Estimated Number of Workdays	Bid Price	Bid Unit
Phase 1 – N02 Day Bin to Furnace Injection Points			
N02 Mobilization (including material and equipment staging)	1.6	\$ 84,134.45	LS
Line A Demolition and Disposal	1.1	\$ 135,283.97	LS
Line A Installation (piping, valves, and appurtenances)	9	\$ 550,857.66	LS
Line B Demolition and Disposal	1.1	\$ 135,283.97	LS
Line B Installation (piping, valves, and appurtenances)	7.8	\$ 482,916.29	LS
Line C Demolition and Disposal	1.2	\$ 138,246.90	LS
Line C Installation (piping, valves, and appurtenances)	5.7	\$ 380,249.82	LS
N02 Limestone Piping System Testing	0.6	\$ 44,772.53	LS
N02 Demobilization	0.6	\$ 33,653.78	LS
Subtotal:		\$ 1,985,399.37	LS
Phase 2 – N01 Day Bin to Furnace Injection Points			
N01 Mobilization (including material and equipment staging)	1.5	\$ 57,547.34	LS
Line A Demolition and Disposal	1.5	\$ 132,091.59	LS
Line A Installation (piping, valves, and appurtenances)	10.3	\$ 479,925.37	LS
Line B Demolition and Disposal	1.5	\$ 133,252.61	LS
Line B Installation (piping, valves, and appurtenances)	11.3	\$ 517,072.55	LS
Line C Demolition and Disposal	1.5	\$ 133,282.82	LS
Line C Installation (piping, valves, and appurtenances)	10.8	\$ 500,900.31	LS
N01 Limestone Piping System Testing	1.8	\$ 71,732.76	LS
N01 Demobilization	1	\$ 34,528.40	LS
Subtotal:		\$ 2,060,333.75	LS
Phase 3 – Crusher Building to N01 & N02 Day Bins			
Common Limestone Pipe Mobilization (including material and equipment staging)	1	\$ 35,325.09	LS
Line A Demolition and Disposal	1.2	\$ 122,252.52	LS
Line A Installation (piping, valves, and appurtenances)	11.7	\$ 657,758.46	LS
Line B Demolition and Disposal	1.2	\$ 123,430.02	LS
Line B Installation (piping, valves, and appurtenances)	11.5	\$ 645,236.90	LS
Line C Demolition and Disposal	1.5	\$ 131,672.54	LS
Line C Installation (piping, valves, and appurtenances)	11.5	\$ 647,303.42	LS
Common Limestone Pipe System Testing	1.2	\$ 72,175.43	LS
Common Limestone Pipe Demobilization	0.5	\$ 28,260.07	LS
Subtotal:		\$ 2,463,414.45	LS
Total Bid (sum all subtotals):		\$ 6,509,147.57	LS

Certification of Single Source or Emergency Procurement

Please use this form to certify a Single Source or Emergency Procurement complies with the requirements of the JEA Procurement Code. The JEA Procurement Code defines a Single Source and Emergency Procurement as follows:

3-112 Single Source

A Contract may be awarded for Supplies or Services as a Single Source when, pursuant to the Operational Procedures, the Chief Procurement Officer determines that:

- (a) there is only one justifiable source for the required Supplies or Services; **Note: Please provide justification.**
- (b) the Supplies or Services must be a certain type, brand, make or manufacturer due to the criticality of the item or compatibility within a JEA utility system, and such Supplies or Services may not be obtained from multiple sources such as distributors; **Note: If this is a Single Source Standard or OEM, please provide proper backup documentation.**
- (c) the Services are a follow-up of Services that may only be done efficiently and effectively by the Vendor that rendered the initial Services to JEA, provided the Procurement of the initial Services was competitive;
- (d) at the conclusion of a Pilot Project under Section 3-118 of this Code, the Procurement of Supplies or Services tested during the Pilot Project, provided the Vendor was competitively selected for the Pilot Project.

3-113 Emergency Procurements

In the event of an Emergency, the Chief Procurement Officer may make or authorize an Emergency Procurement, provided that Emergency Procurements shall be made with as much competition as practicable under the circumstances. A written Determination of the basis for the Emergency and for the selection of the particular Vendor shall be included in the Procurement file.

For purposes of this Section 3-113, an "Emergency" means any one of the following:

- (a) a reasonably unforeseen breakdown in machinery;
- (b) an interruption in the delivery of an essential governmental service or the development of a circumstance causing a threatened curtailment, diminution, or termination of an essential service;
- (c) the development of a dangerous condition causing an immediate danger to the public health, safety, or welfare or other substantial loss to JEA;
- (d) an immediate danger of loss of public or private property;
- (e) the opportunity to secure significant financial gain, to avoid delays to any Governmental Entity or avoid significant financial loss through immediate or timely action; or (f) a valid public emergency certified by the Chief Executive Officer.

Please provide the following information:

Vendor Name:

Description of Services or Supplies provided by Vendor:

Regular Agenda - Award #3 Supporting Documents 09/19/24

Certification:

I the undersigned certify that to the best of my knowledge, no JEA employee has, either directly or indirectly, a financial interest in this Single Source Emergency Procurement, and

I the undersigned certify that this procurement meets the requirements of a (choose one of the following):

_____ **Single Source Procurement.** Please state which subsection of Section 3-112 above applies to this Single Source Procurement:

Is this Single Source also a Ratification? Yes No If yes, explain

OR

_____ **Emergency Procurement** - Please state which subsection of Section 3-113 above applies to this Emergency

Is this Emergency also a Ratification? Yes No If yes, explain

Raynetta Curry Marshall
Signature of JEA Business Unit Chief (or designee)

Name of JEA Business Unit Chief (or designee)

This certification shall be attached to the Purchase Order when it is routed for approval. A Single Source or Emergency Procurement shall be reported to the JEA Board in accordance with Section 1-110 of the JEA Procurement Code.



30 Georgia Avenue • Hampton, GA 30228
Phone 770-946-4562 • Fax 770-946-8106
www.southernstatesllc.com

Date: 7/17/2024

Attn: Lynn Rix

Customer: Jacksonville Electric Authority (FL) [JEA]
Proposal Number: SFO82911-1
Project Name: JEA - 38M CapSwitchers (13) - 7/17/2024

Southern States is pleased to provide the following proposal per your request.

- Drawings can be submitted approximately 16-18 weeks after receipt of order
- Estimated shipment is 38-40 weeks after receipt of order
- Prices are FOB Hampton, GA Freight Prepaid and Added to Invoice
- Proposal is valid till 8/16/2024
- Payment terms are Net 30
- Proposed equipment is covered by Southern States Limited Warranty
- The equipment listed in this proposal is subject to the Southern States [Standard Terms and Conditions](#)
- Please send all new purchase orders to po@southernstatesllc.com

Note: Pricing does not include applicable sales tax unless specifically itemized in the proposal. If a current tax exemption certificate has not been provided, the applicable sales tax will be added to the invoice.

Your consideration of Southern States equipment is much appreciated. We trust you will find our bid favorable and look forward to working with you on this requirement.

Sincerely,

Tom Arnett
t.arnett@southernstatesllc.com
Off: (770) 946-4562 *188
Cell: +1 6782316188



30 Georgia Avenue • Hampton, GA 30228
 Phone 770-946-4562 • Fax 770-946-8106
 www.southernstatesllc.com

Proposal: SFO82911-1

Customer Information	
Name:	Jacksonville Electric Authority (FL) [JEA]
Project Name:	
Contact:	Lynn Rix

Exp. Date: 8/16/2024

Est. Drawing Submission	Est. Shipment	Freight Terms	Payment Terms	Terms and Conditions	Currency
16-18 weeks after receipt of order	38-40 weeks after receipt of order	FOB Hampton, GA Freight Prepaid and Added to Invoice	Net 30	Southern States standard	USD

Bid Item	Cust. Item	Description	Unit Price	Qty	Ext Price
1		Cap38M CAP38M Design Platform 38 kV Rated 600A Capacitor Switching Current 40 kA 2 sec Withstand 40kA Making 107kA Peak 42 kA peak @ 8100 Hz Transient Making Current 23 kA @ 5400 Hz Peak Capacitive Inrush Current 6 Cycle Interrupt Time Operating Squence CO-5 min- CO; Changing Time - 15 sec 24" Phase Spacing Composite Interrupter Assembly 200 kV Insulator BIL -50 C to +50 C 60 ohm Closing Resistor Shipped fully pressurized with SF6 Gas Fill Kit Not Supplied Temperature Compensated SF6 Gauge with Low Gas and Lockout Alarm 125 VDC Motor Voltage 125 VDC Trip Coil 125 VDC Close Coil	\$ 58,660	13	\$ 762,580

Regular Agenda - Award #3 Supporting Documents 09/19/24

Bid Item	Cust. Item	Description	Unit Price	Qty	Ext Price
		Universal Control Panel with Enclosure 120 VAC Thermostat Controlled Heater(s) 120 VAC Utility Voltage Local Remote Switch (Standard) Trip and Close Pushbuttons TR1 5 Min Time Delay Relay (1 min - 20 min) Position Indicating Lights Amber Gas Pressure Indicating Ligh Spring Charge Fail Alarm Antipump Relay Terminal Blocks (4) 52a NO/(4) 52b NC Aux Contacts Door Activated Light Switch Cabinet Light Liquid Tight Connector Loss of DC Voltage Relay Loss of AC Voltage Relay Trip Coil Monitor (No Relay) Motor and Control Circuit Protection - Fused Heater and Utility Control Circuit Protection - Fused 20' Control Cable Structure Not Included			

Special Terms:

Clarifications and Exceptions: